



➤ **The Company's strategy is to seek gold projects in historic mining areas in North America and advance towards production.**

March 2026

➤ **Legacy's first project is an option on the Baner Gold Mine Property in Idaho's Orogrande Mining District, where results from recent drilling and exploration have defined an initial Exploration Target of near surface gold.**

# Forward-Looking Information

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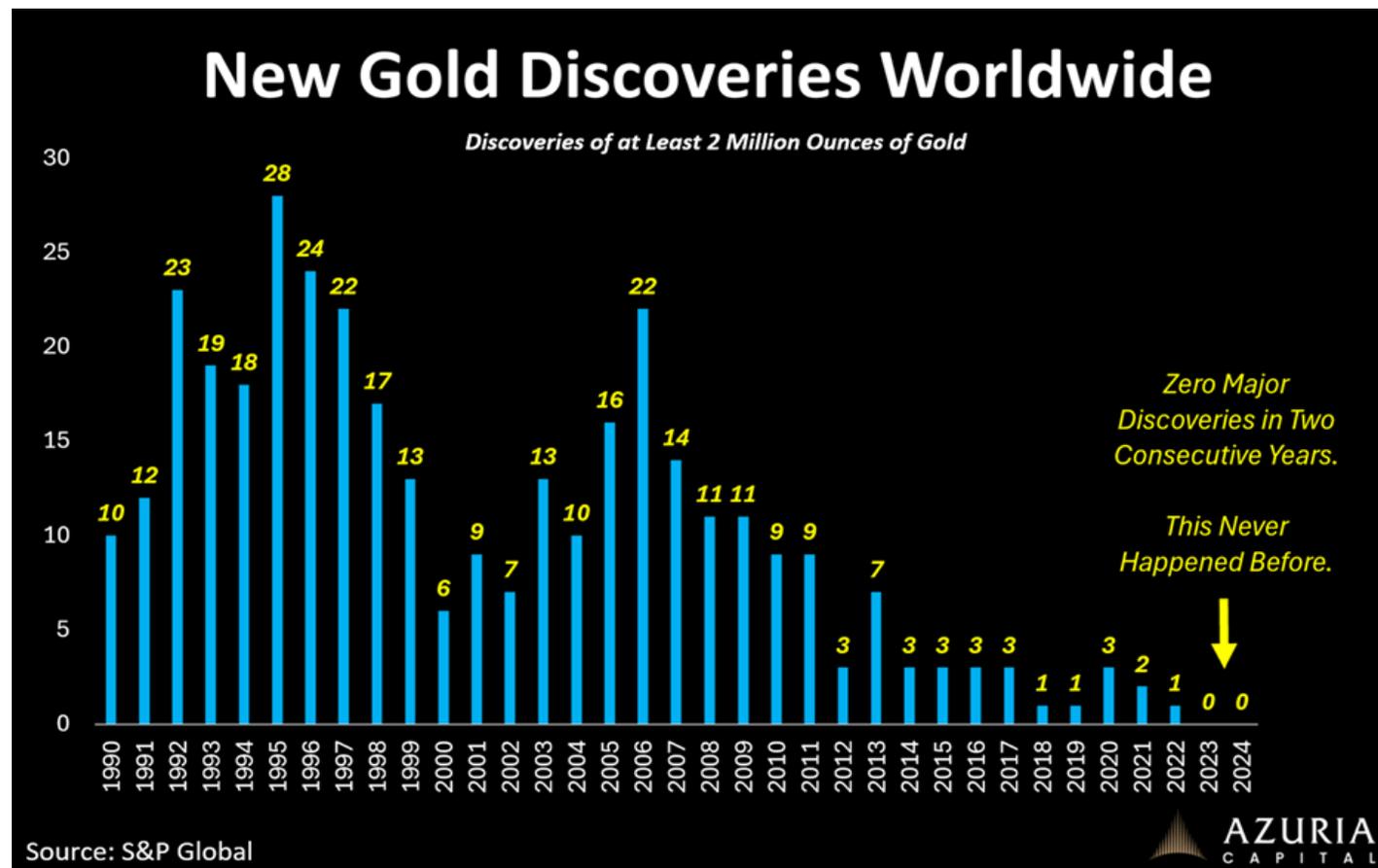
**The Company can give no assurances at this time that the Baner Gold Mine Property will fulfil the Company’s business development goals described herein.**

**QP REVIEW:** Mr. Mike Sutton, P.Geo., a director and officer of the Company, is the Qualified Person (as defined by NI 43-101) who reviewed and approved the scientific and technical information in this Presentation. The Qualified Person has not reviewed the mineral tenure, nor independently verified the legal status and ownership of the Baner Gold Project or any underlying property agreements.

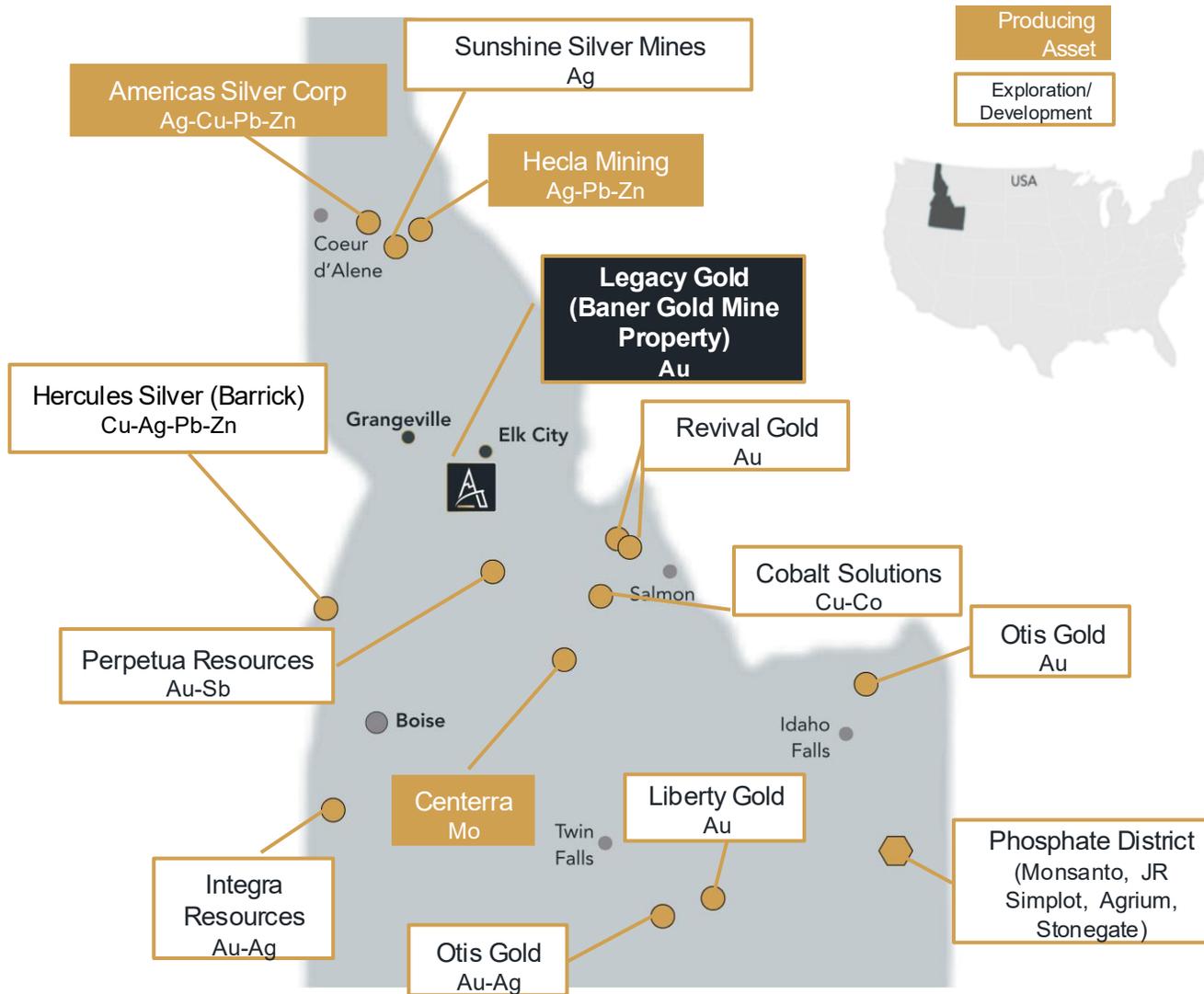
# Gold Market Overview

At the core of the mining industry lies the cycle in metal prices and at the center of that cycle stands gold. Gold sets the tone. Understanding its behavior is essential to understanding what will ultimately unfold across the broader metals complex.

We are experiencing the beginning of one of the largest rotations out of financial assets and into hard assets in modern history, and this will benefit the gold environment for miners. Comparing the size of the gold market to global equities cuts through narrative and underscores how early this rebalancing remains relative to financial.



# IDAHO | A Top USA Mining Jurisdiction



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Mining Friendly Jurisdiction with a History of Gold Exploration and Established Industry
- 

Low Geopolitical Risk with Well Defined Permitting Process
- 

Geologically Perspective with Strong Community Support and Local Labour

# 2024 | Legacy Gold Options Baner Property

The Company’s geologic team became interested in opportunities in Idaho’s Orogrande mining district which has been explored and drilled by many Canadian senior and junior companies since the mid 1980’s. The roughly 30km north-south Orogrande district supported alluvial gold production and scores of underground mines off and on from the late 1880’s until as recently as 2018. Legacy’s interest became focused on the Baner Gold Mine Property and in 2024 terms were reached with Champion Electric who had carried out drilling and exploration from 2018 - 2021.

## Option agreement structured to provide for years of exploration:

1. May 2024 – Legacy paid Champion Electric C\$25,000 upon signing of LOI.
2. 03 Oct 2024 - Transaction completed with Legacy paying the following:
  - C\$75,000 cash payment;
  - 1.1 million common shares of the Company; and
  - 200,000 warrants at C\$0.30, for two years from date of issuance.
3. Subsequent payment perms:
  - April 2026 - cash payment of C\$350,000, issuance of 200,000 common shares and 200,000 warrants.
  - April 2027 - cash payment of C\$500,000 and issuance of 200,000 warrants.
4. 1% NSR with a C\$7.5 mln buy back option.

## LEGACY COMPANY STRUCTURE

Ticker	TSXV: LEGY
Share Price	C\$0.40
Shares Outstanding	39,885,993*
Options Outstanding	1,571,250
Warrants Outstanding	600,000
Market Capitalization	C\$10.6 million
Cash Position	C\$4.2 million*

\* Assumes completion of full C\$4M financing announced by the Company on Feb. 23, 2026

# Opportunities to Expand Mineralized Zones

## Limited Exploration with High-Grade Potential

- 30 holes drilled on Baner Gold Mine Property by previous operators
- 37 assays greater than 5.0 g/t Au (with 3 over 50 g/t Au)<sup>1</sup>

## 2 Major NS Mineralized Structures

- Likely crossover (shear) structures between the faults
- Similar to KL Gold's Macassa Mine

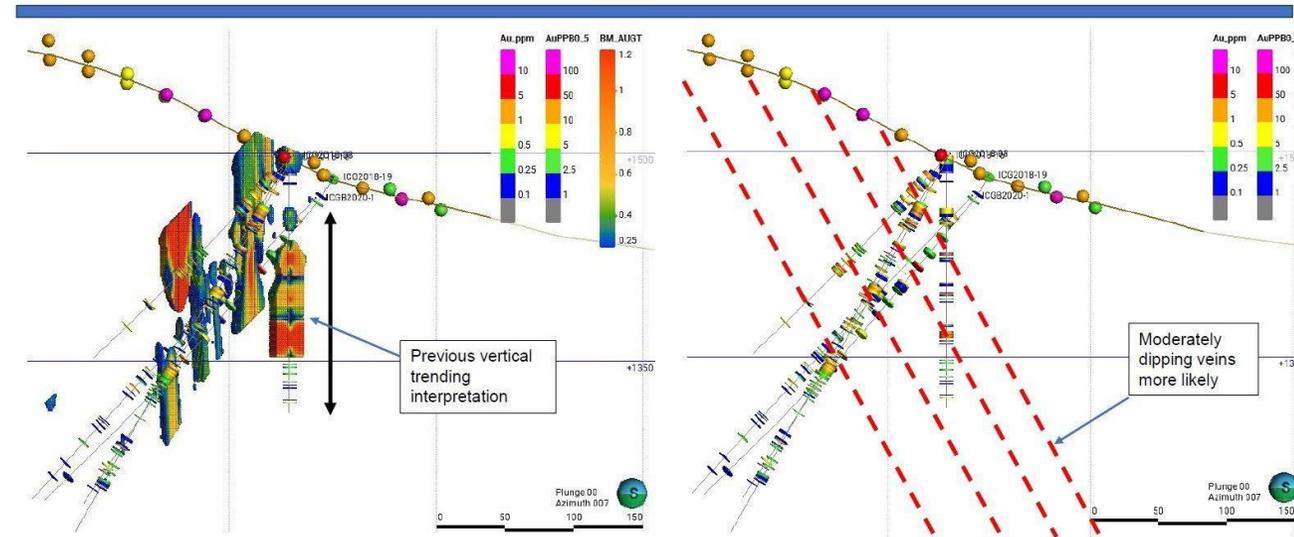
## Likely Wrong Interpretation with Previous Drilling

- See current interpretation as vertical structures
- New interpretation shows structures dipping to the East – Opens up the entire zone of mineralization

## Continuous Highly Anomalous Soils

- Baner Gold Mine Property has numerous undrilled target areas where previous soil sampling has identified continuous highly anomalous values

## Previous vs. Current Interpretation



### Possible Incorrect Interpretation of Mineralized Structures:

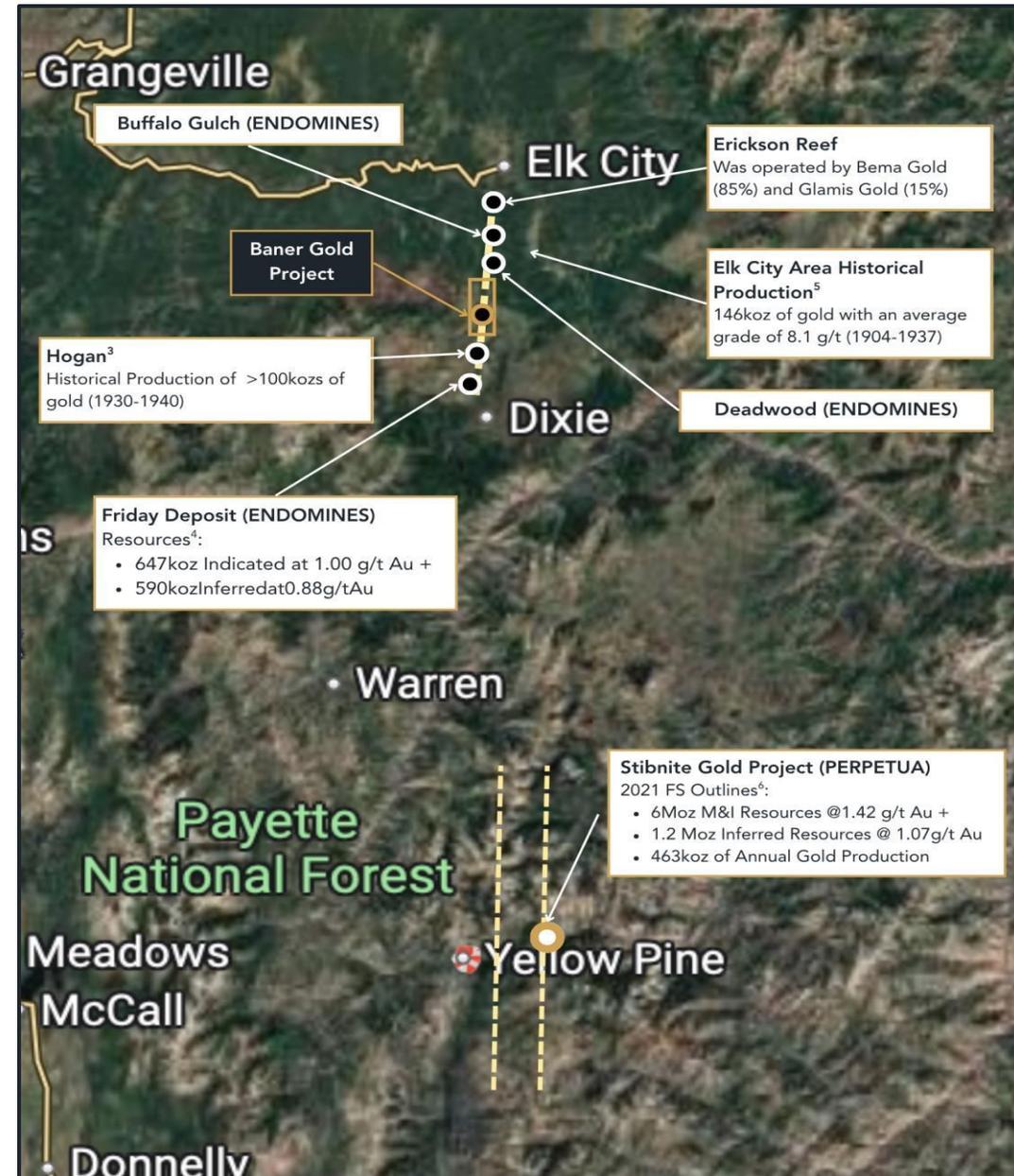
- Previous interpretation likely incorrect with vertical trending mineralized structures (see top-left image)
- Geophysics and historical reports suggest a more moderate dip (see top-right image), which would better connect gold intercepts
- Multiple techniques will be employed to map mineralization trends and establish continuity, including infill drilling with tighter spacing, alternate orientations, and oriented drillcore and downhole televieing

# Baner Gold Mine Property

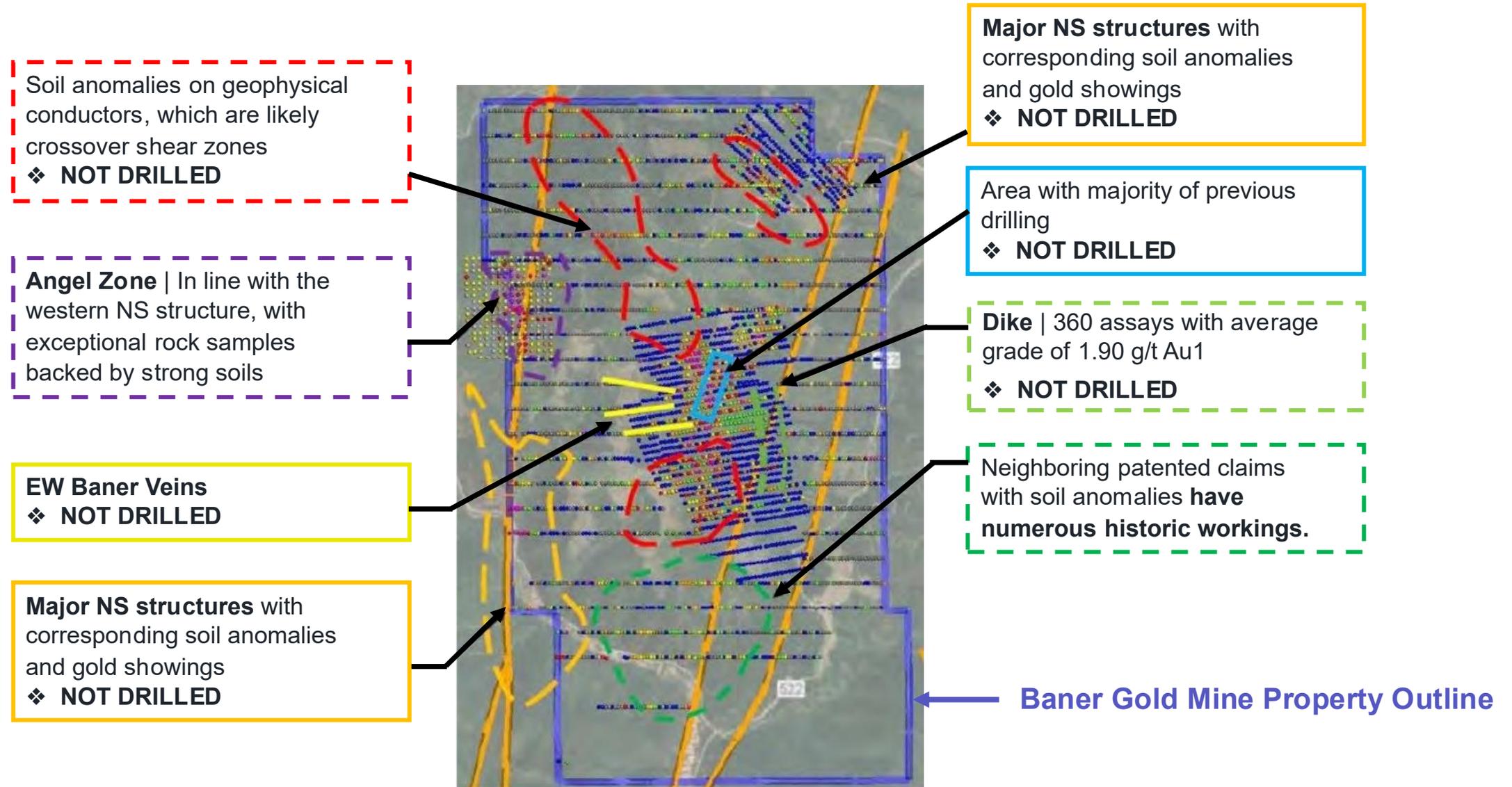
Baner Gold Mine Property is host to some 6-8 former underground mines (see image) and has received \$5.5 million of drilling and exploration spending over the past six years.

Highlights:

- **Multiple high-grade gold intersections in drilling by previous operator<sup>1</sup>, including:**
  - **8.7 g/t Au over 6.3m, including 147.7 g/t Au over 0.3m (ICG2018-08);**
  - **5.1 g/t Au over 5.1m, including 24.3 g/t Au over 0.5m (ICG2018-16); and**
  - **20.8 g/t Au over 12.0m, including 48.9 g/t Au over 4.5m (ICG2018-13).**
- **At least 1.5M ounces of gold production in area – Baner Gold Mine Property surrounded on 3 sides with the Baner being the high ground in the middle; 3M ounces in larger area<sup>2</sup>**



# Targets Designed for the 2025 Drilling - Successful



# Baner Mine 2025 Drill Highlights – Goals Met

- **LG25-001:** 0.56 g/t Au over 39.6m (130ft)
- **LG25-002:** 0.50 g/t Au over 108.2m (355ft)
- **LG25-003:** 2.8 g/t Au over 9.1m (30ft), including 12.95 g/t Au over 1.5m (5 ft)
- **LG25-004:** 0.59 g/t Au over 71.6m (235ft) & 0.71 g/t Au over 42.7m (140 ft)
- **LG25-006:** 0.66 g/t Au over 12.2m (40ft) at 136m NW of the closest previous drilling; soil anomaly extends more than 2,000m further NW

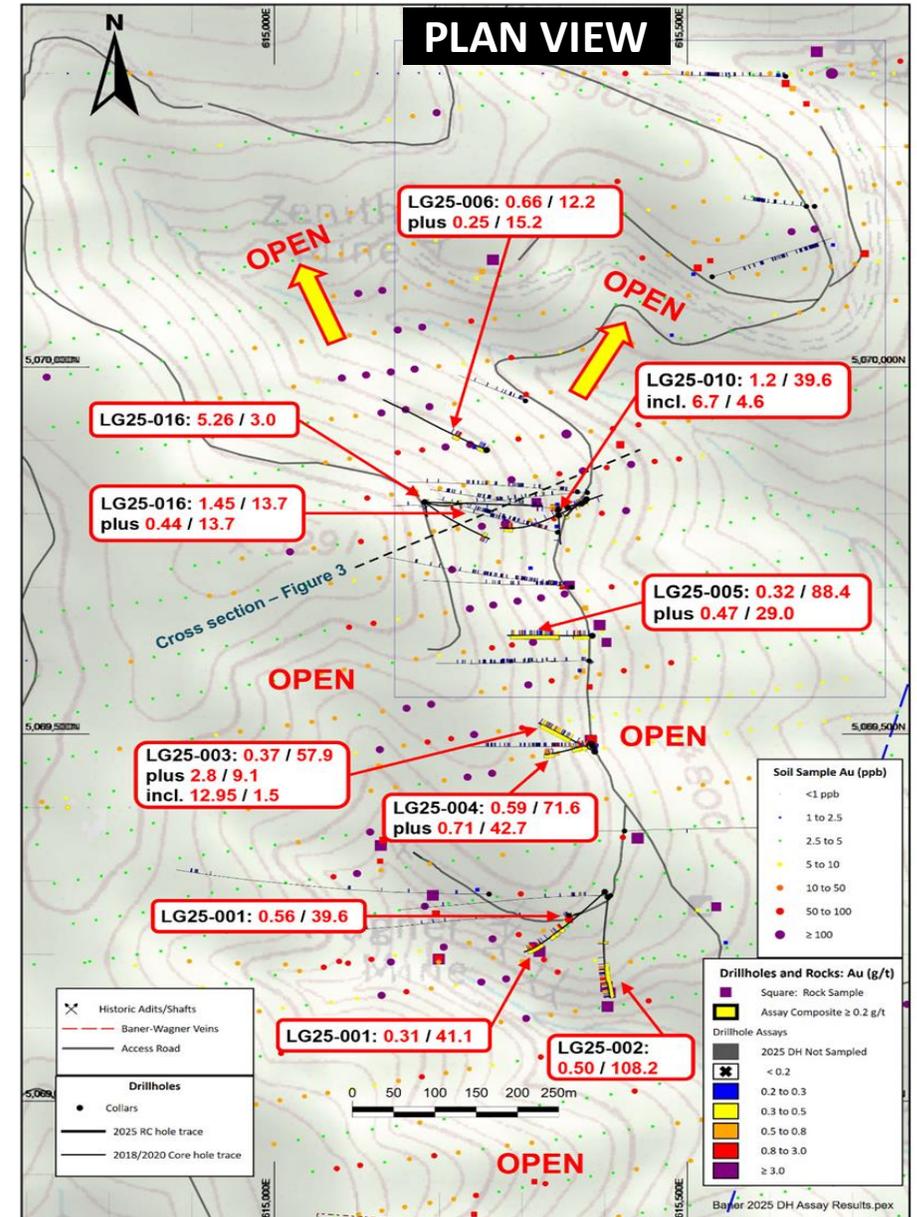
**EXPLORATION TARGET:** Results from the 2025 drilling and previous drilling and exploration have supported an **initial Exploration Target at Baner of approximately 50.3 million to 55.3 million tonnes, at average grades ranging from approximately 0.72 g/t Au to 0.91 g/t Au.\***

**\*DISCLAIMER:** The potential quantity and grades of the Exploration Target is conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain whether further exploration will result in the target being delineated as a mineral resource. The Exploration Target does not represent a mineral resource estimate and has not been prepared in accordance with NI 43-101 mineral resource categories. See “Basis for Initial Exploration Target” in Slide 16 below for additional information.

*Note: Holes 8/9 were short holes parallel to the zones.*

TSVX: LEGY

See the Company’s Oct. 16/25, Nov. 17/25, Feb. 10/26, Feb. 19/26 press releases.

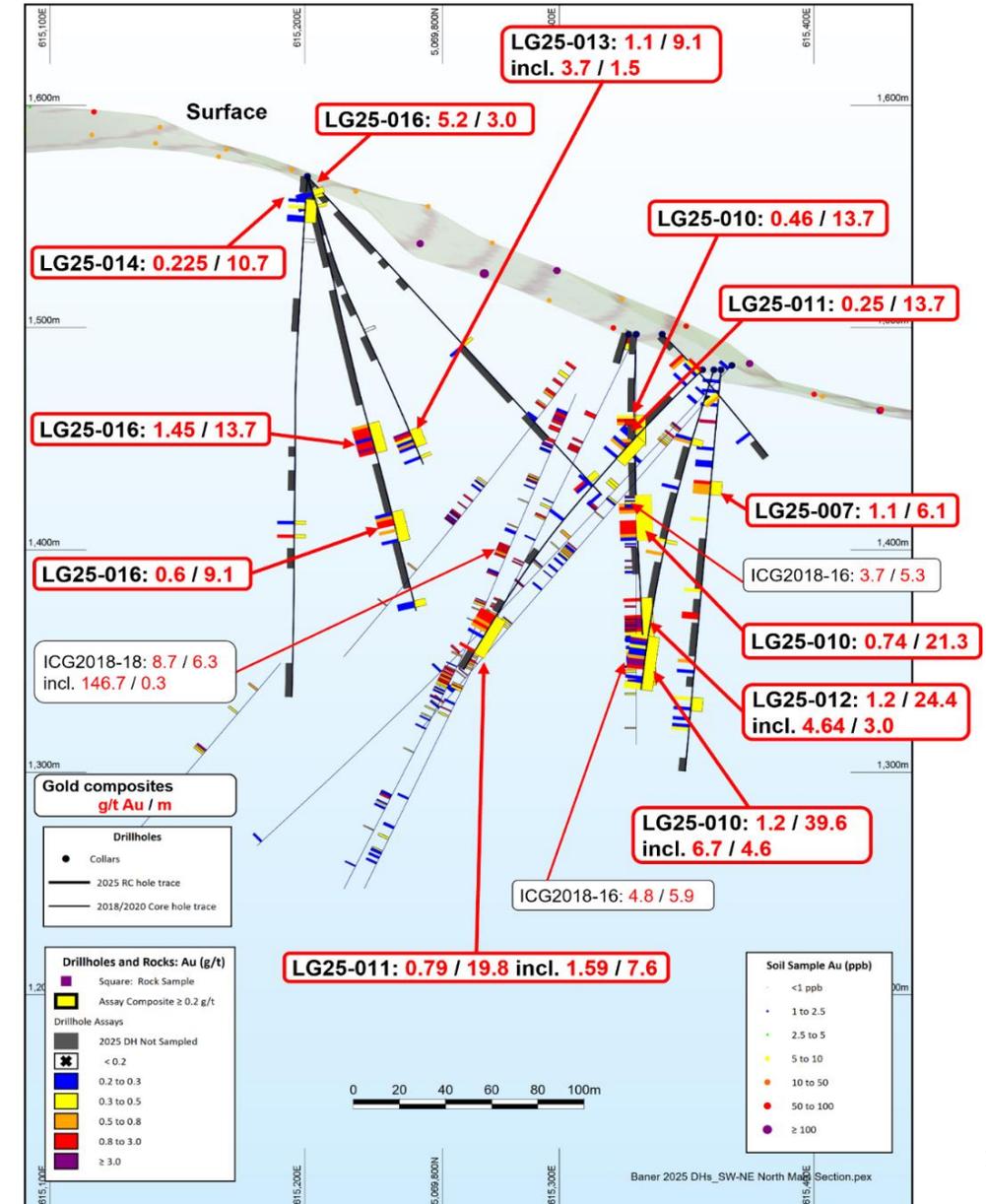


# Baner Mine 2025 Drill Highlights – 30% Assays Pending

- **LG25-010** 1.2 g/t Au over 39.6m (130ft), including 11.3 g/t Au over 1.5m (5ft)
- **LG25-011** 0.79 g/t Au over 19.8m (65ft) & 1 g/t Au over 4.6m (15ft)
- **LG25-012** 1.2 g/t Au over 24.4m (80ft), including 4.64 g/t Au over 3.0m (9.8ft)
- **LG25-013** 1.1 g/t Au over 9.1m (30ft), including 3.7 g/t Au over 1.5m (5ft)
- **LG25-016** 1.45 g/t Au over 13.7m (45ft) & 5.26 g/t Au over 3m (10ft)

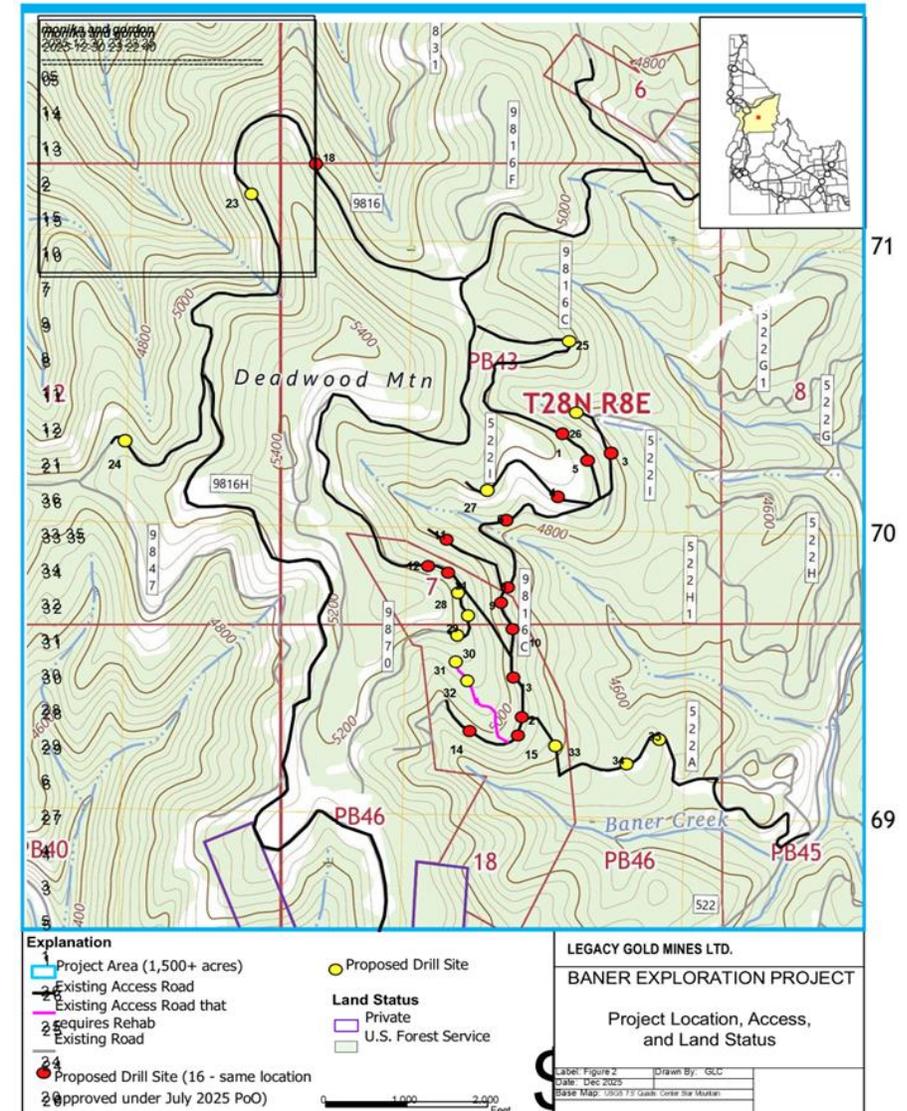
The average heap leach grades worldwide are 0.55 g/t Au

See the Company's Oct. 16/25, Nov. 17/25, Feb. 10/26, Feb. 19/26 press releases.



# Proposed 2026 Drill Program

- Targeting minimum 18,000ft of drilling (6,000m) in 25 holes.
- Program consists of drilling mineralized extensions uphill in the Baner Main Zone to prove and define zones of mineralization and to support turning Exploration Target\* into a future Mineral Resource.
- Exploration drilling to the highly prospective, undrilled northwest and west of the Main Zone where consistent high grade soil anomalies exist.
- Exploration drilling in areas with magnetic anomalies similar to the Baner Main Zone which has potential to significantly add to the current estimated Exploration Target\* within the Main Zone.

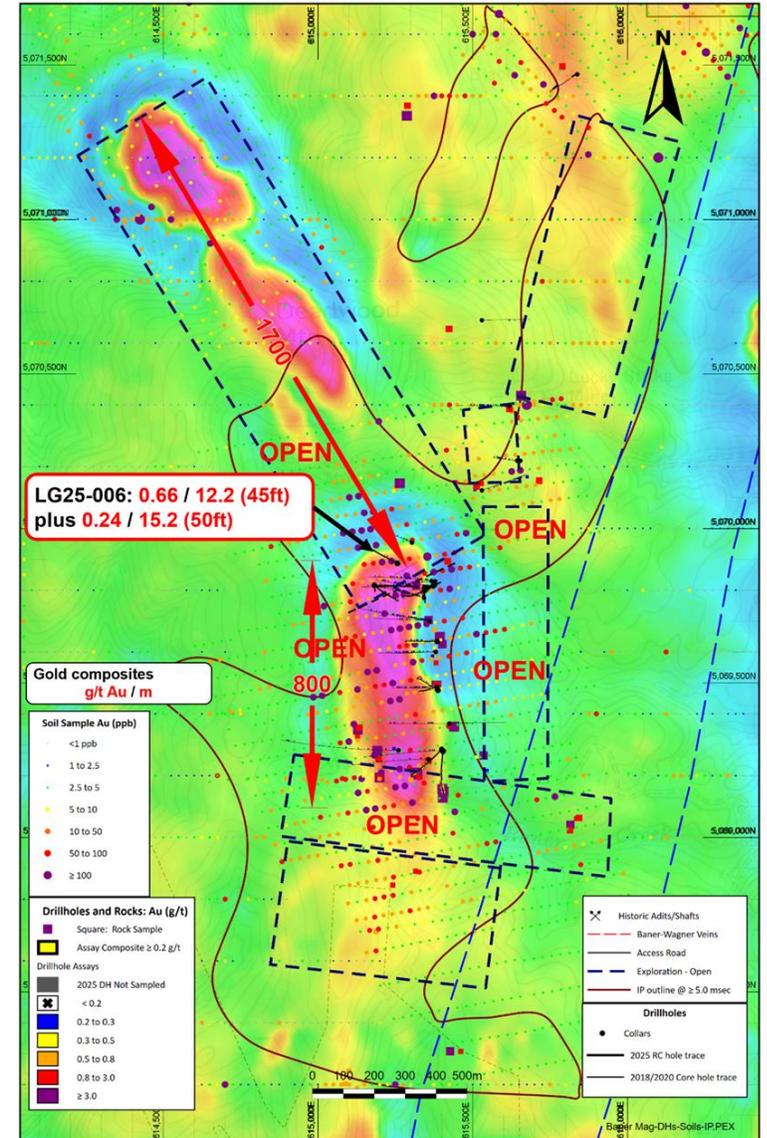


# 2026 Drill Targets – NW Target with Large Geophysical Anomaly

Drill Targets for 2026 – Potential to expand mineralized zones and increase size of Exploration Target\*.

- **Up-dip (up hill) from previous drilling** to find out the width of the system that to date has intersections covering 290m (954.1ft) down dip. One drill set-up from 2025 was located up-hill and intersected **5.26 g/t Au over 3.0m (10ft)** starting at 7.6m (25ft).
- **Baner East-West Zone** which has numerous historical adits and shafts covering 1,000m; hole LG25-002 intersected **0.50 g/t Au over 108.2m (355ft)**.
- **NE Zone** where previous drilling intersected 1.6 g/t Au over 16.6m (54.5ft), and 0.7 g/t Au over 35.2m (115.5ft).
- **NW Zone**, characterized by anomalous large gold in soil anomalies coincident with geophysical conductors and similar magnetic highs as the Main Zone. A hole will also target soil anomalies approximately 230m NW of hole LG25-006 which intersected **0.66 g/t Au over 12.2m (40ft)** plus **0.25 g/t Au over 15.2m (50ft)**.
- **Angel Zone**, a linear 555m gold in soil anomaly

\*See disclaimer and additional info on Exploration Target on slide 9.



# KL Gold and Rupert Resources

Brian Hinchcliffe, Harry Dobson and Michael Sutton have been instrumental in a number of success stories, with two very notable cast studies.

Gold market cycle led to a focus on building Gold Mines since 2001, when Kirkland Lake (KL Gold) was founded, and in 2016 with Rupert Resources (RUP).

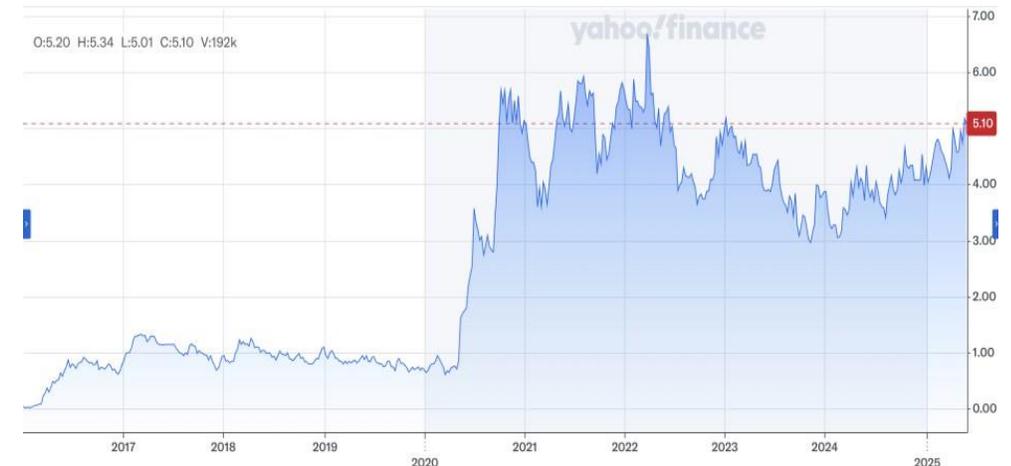
Ideation & purchase of assets for \$5M > Discovery > Delineation of Mineral Resources & Reserves > Mine Re-start > Steady State Production with Free Cash Flow > 2016 - Acquisition of St Andrew Goldfields (consolidating the camp and resulting in a multi-billion-dollar company) > 2016 - Merger with Newmarket Gold (expanding asset base to Australia, further enhancing the Company valuation) > 2021 - Merger with Agnico-Eagle Valued at \$11Bn

2016 – Acquisition of Pahtavaara former producing gold mine and property for \$2.5M > Exploration and understanding of Greenstone Belt > 2020 – Investment by Agnico-Eagle of \$35M for a 19% stake in RR > 2021 RR announces maiden resource of 3.9Moz > 2022 – PEA outlines NPV of US1.6B, IRR of 46% and payback of 2 years > Current Mineral Reserves of 4.9 Mozs > Current Market Capitalization of \$1.2Bn

## KL GOLD



## RUP



# Success Oriented Team

**Brian Hinchcliffe**  
Chairman & CEO

Co-founder & former President & CEO of KL Gold, formerly Exec. Chairman & CEO of Rupert Resources, and Co-founder American Pacific Mines.



**Michael Sutton**  
VP Exploration & Director

Co-founder of KL Gold with a key role in discovering the South Mine Complex. Director with Rupert Resources, providing geology and exploration guidance.



**Andrew Dunlop**  
CFO & Corporate Secretary

Previously Corporate Controller with Discovery Silver Corp, Canadian CPA, CA.

**Trevor Gabriel**  
Director

Former non-executive director and Audit Committee Chair of KL Gold, Canadian CPA, CA.



**John Gravelle**  
Director

Retired PWC Partner, held multiple global leadership roles in the mining sector.

**Michael Michaud**  
Director

President & CEO of Red Pine Exploration previously held senior roles with Wesdome, St Andrew Goldfields and SRK.



Kirkland Lake Gold (KL Gold) was founded and supported by Brian Hinchcliffe, Michael Sutton, and Harry Dobson, when they purchased the assets for \$5M in 2002.

The team ideated the opportunity, discovered a new area of mineralization off the prolific Main Break, (the South Mine Complex at Macassa), and put this operation back into production.

Since the mine re-start in 2003, Macassa has produced >1.2Moz of gold, and is now a part of Agnico-Eagle Mines in a merger valued at \$11Bn in 2021.

Brian Hinchcliffe, supported by Harry Dobson and Michael Sutton, led Rupert Resources from the asset acquisition at a cost of \$2.5MM in 2016.

In 2021, RR announced a maiden resource on Ikarri of 3.9Moz. Current market cap of \$1.2Bn.



# APPENDIX



# References & Source Information

SLIDE	Note #	Reference or Source Info
SLIDE 7 (Previous Drilling)	Note 1	<i>“Technical Report on the Baner Project, Idaho County, Idaho, USA” (“Baner Technical Report”), dated August 1, 2024 – available under Legacy’s profile on <a href="http://www.sedarplus.ca">www.sedarplus.ca</a></i>
SLIDE 7 (Historical Production)	Note 2	<i>Reid, R.R., 1959, Reconnaissance Geology of the Elk City region, Idaho: Idaho Bureau of Mines and Geology Pamphlet 120.</i>
SLIDE 7 (Hogan)	Note 3	<i>“Technical Report, Idaho Gold Project, for Premium Exploration Inc., and Logan Resources Ltd.”, dated April 8, 2013</i>
SLIDE 7 (Friday Deposit)	Note 4	<i>“Technical Report on the Baner Project, Idaho County, Idaho, USA”, dated August 1, 2024 – available under Legacy’s profile on <a href="http://www.sedarplus.ca">www.sedarplus.ca</a></i>
SLIDE 7 (Elk City Area)	Note 5	
SLIDE 7 (Stibnite Gold Project)	Note 6	<i>“Stibnite Gold Project, Feasibility Study Technical Report”, dated Jan 27, 2021 – available under Perpetua’s profile on <a href="http://www.sedarplus.ca">www.sedarplus.ca</a></i>

## Basis for Initial Exploration Target

This initial Exploration Target is limited to 1,000m for the Main Zone (plus 500m at Baner Mine trend), and 370m for the NW Zone 1,370m of the Orogrande structure. The initial Exploration Target excludes the adjacent soil anomalies along strike which indicate lots more room to grow. This preliminary target also excludes other targets on the property that have overlapping geophysical magnetic and conductor/soil/structural anomalies similar to where the drilling has taken place to date. The anomalous soils extend another 600m in the immediate area, while other soil anomalies suggest a further 2200m - if drilling in those areas intersect similar criteria, the target increases.

The conceptual volumetric calculations are derived from sectional interpretation and geological modelling. The geological information was collected from a total of 46 drill holes for 10,459m drilled over 2.3 kilometres of strike by Legacy Gold in 2025 (RC) and Idaho Champion (core) in 2018 and 2020. The gold grade range of the Exploration Target has been calculated from the significant number of drill intercepts returned from the 46 holes completed to date. There are 114 intersections which are above 0.2 g/t cut-off. A minimum width of 5m was used (5m benches). The volume range (tonnages) of the Exploration Target is defined by the drilling completed combined with the evidence up-dip given by similar grade soils to where drilling has taken place.

Intersections were weighted averaged for each of 10 sections, with strike lengths calculated from mid-point to midpoint between sections. There is an average of 3.8 zones per section. The dip lengths were measured up the hill where gold in soils suggest gold in the underlying rock. This evidence was proven in 2025 at the only set-up drilled up-hill (with gold intersections at surface and all the way down dip for at least 290m). Several smaller sections were created where RC returned significantly wider intersections but at lower grade to core drilling. The average dip length for the 10 sections is 230 metres. True widths were used where the interpretation suggested an obvious change was required- most drilling is thought to be close to true width otherwise. The weighted average sectional grade gives 0.72, with the two highest being 1.51 g/t and 1.07 g/t.

Using a simple weighted average of all 114 intersections gives 0.91 g/t over 12.8m. An assumed bulk density was used of 2.73 t/m<sup>3</sup>- consistent with quartzite-hosted gold systems. Initial metallurgical cyanide leach testing gave 87.1%-93.2%; at 4km north, Bema undertook open pit mining and heap leaching (fully permitted) at Buffalo Gulch in the early 1990’s which was 95% permitted again in 2023 by Endomines.

The Company intends to conduct additional drilling and technical studies to evaluate whether sufficient data may be obtained to support a future mineral resource estimate.



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