



June 2026

Drilling 40,000 Feet in Summer 2026 to Build a Gold Resource on the Baner Property That Could Support Low-Cost Gold Production in Idaho's Historic Orogrande Gold Mining District.

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The Company can give no assurances at this time that the Baner Gold Mine Property will fulfil the Company’s business development goals described herein.

QP REVIEW: Mr. Mike Sutton, P.Geo., a director and officer of the Company, is the Qualified Person (as defined by NI 43-101) who reviewed and approved the scientific and technical information in this Presentation. The Qualified Person has not reviewed the mineral tenure, nor independently verified the legal status and ownership of the Baner Gold Project or any underlying property agreements.

Group's Mining Projects: 1985-2026



Strategic Mining Investments Over 40 Years -Emphasis Since on Low-Cost Gold Production

Last two Companies Kirkland Lake Gold and Rupert Resources both sold to Agnico Eagle!

Mine Re-Starts

- Kirkland Lake Gold, Macassa mine
- Rambler, Ming mine
- El Mochito Zinc & polymetallic mine
- Rupert Resources, Pahtavaara mine

New Mines

- Mountain Province Diamonds
- Cannon Gold Mine
- Loma de Hierro (Nickel), and
- Galmoy (Zinc)

Specializing in “Brownfield projects” potential benefits

- Lower capex by utilizing existing infrastructure
- Potentially Available labor force
- Permitting benefits via periods of prior production
- Earlier returns conveyed through experienced development

2024 | Legacy Gold Options Baner Property

The Company's geologic team has been searching for opportunities in Idaho's Orogrande mining district for a number of years. The roughly 30km north-south Orogrande district supported gold production with scores of underground mines from the late 1880's until as recently as 2018. Legacy reached option terms in 2024 with Champion Electric who drilled the Property in 2018.

Option agreement structured to provide for 3 years of exploration

1. May 2024 – Champion Electric C\$25,000 upon signing of LOI.
2. Oct 2024 - Transaction completed with a C\$75,000 cash payment;
 - 1.1 million common shares of the Company; and
 - 200,000 warrants at C\$0.30, for two years from date of issuance.
3. April 2026 - cash payment of C\$350,000, and issuance of 200,000 common shares and 200,000 warrants.
4. April 2027 - cash payment of C\$500,000 and issuance of 200,000 warrants provided the Company goes forward.
5. 1% NSR with a C\$7.5 mln buy back option.

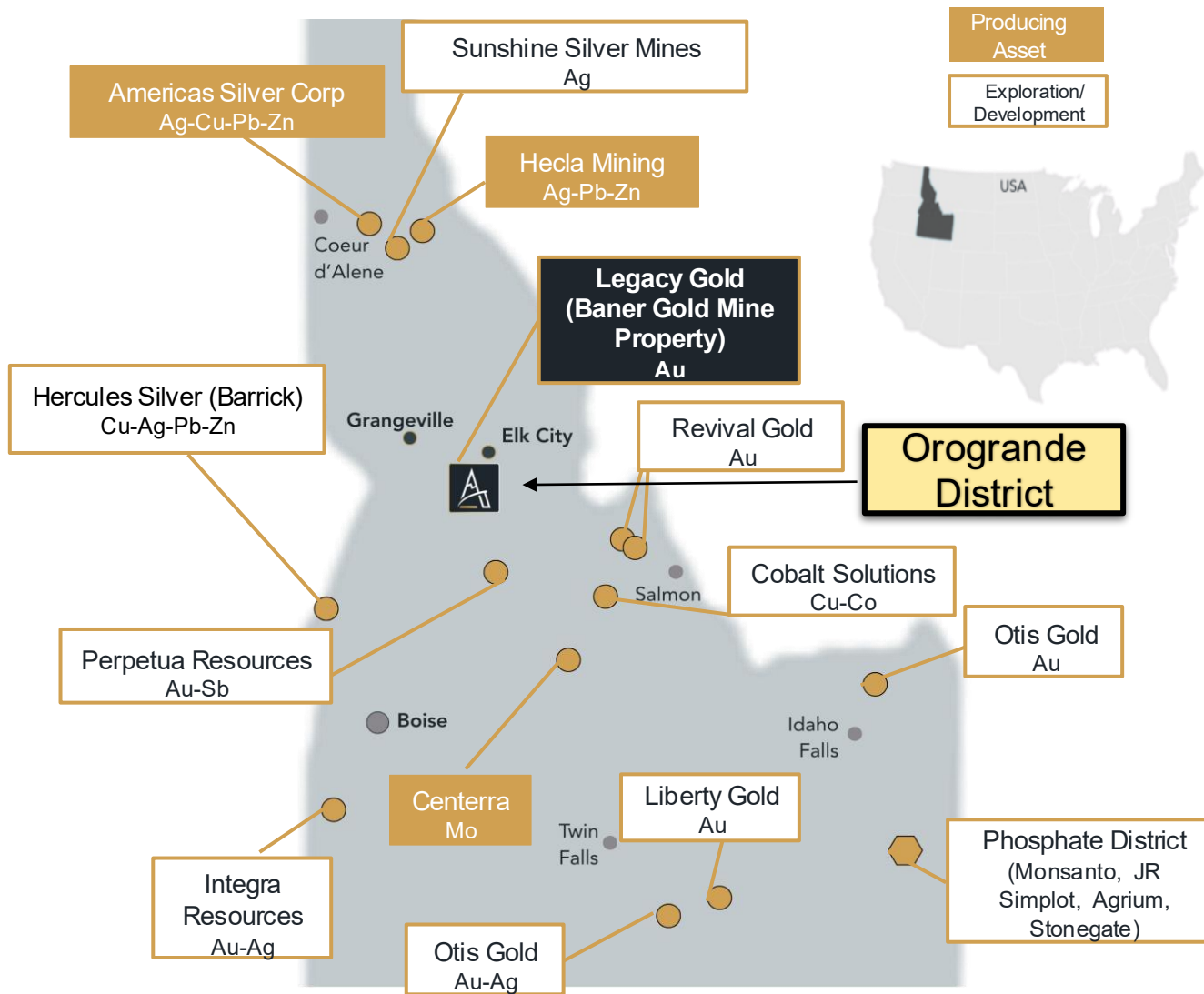
LEGACY COMPANY STRUCTURE


Ticker	TSXV: LEGY
Share Price	C\$1.00**
Shares Outstanding	61,111,423*
Options Outstanding	3,671,250*
Warrants Outstanding	400,000*
Market Capitalization	C\$60 million
Cash Position	C\$8.3 million*
Debt	Nil


* As of May 11, 2026


** As of Jun 15, 2026

Idaho | A Top USA Mining Jurisdiction



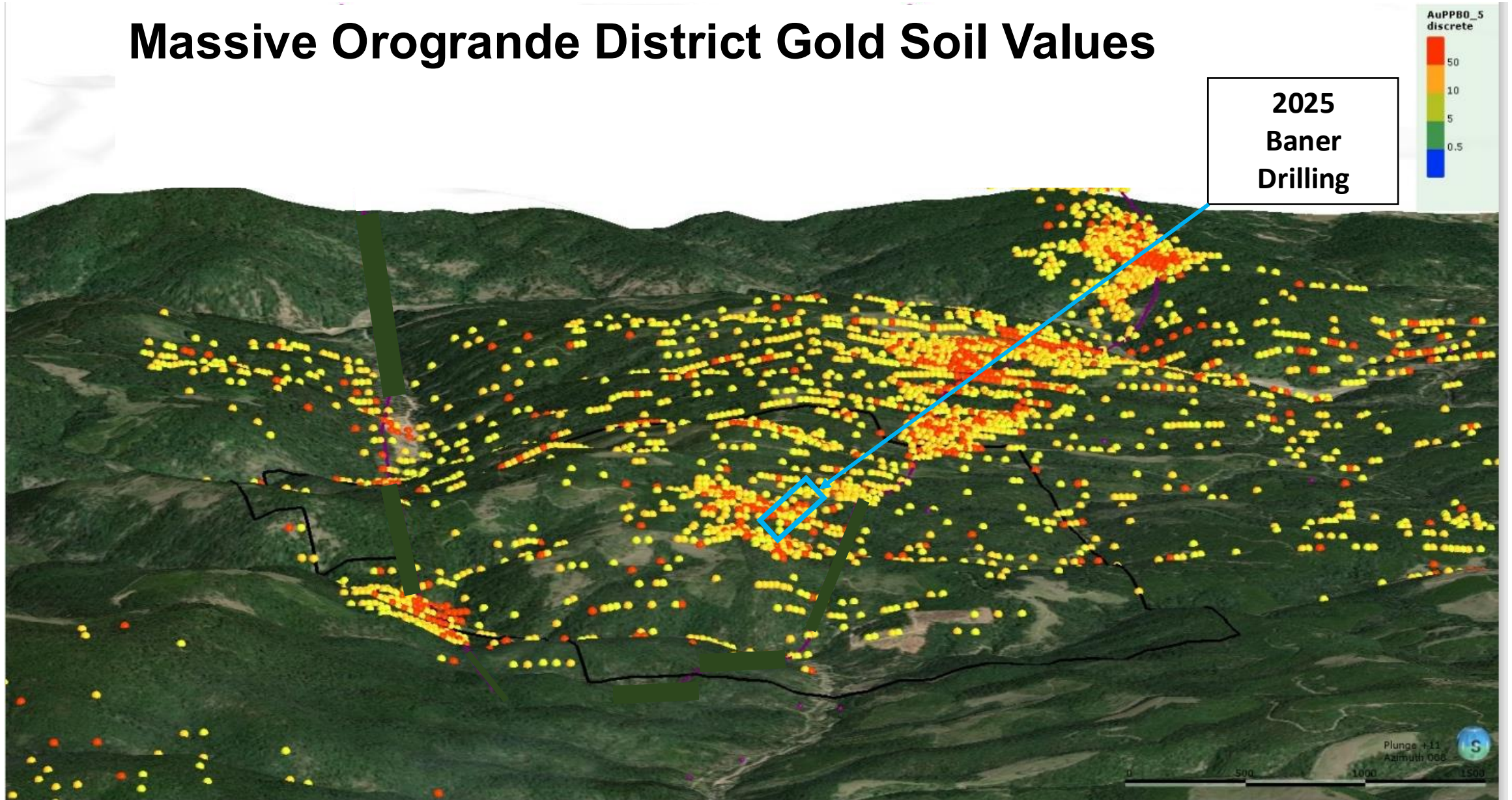
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Mining Friendly Jurisdiction with a History of Gold Exploration and Established Industry
- 

Low Geopolitical Risk with Well Defined Permitting Process
- 

Geologically Perspective with Strong Community Support and Local Labour

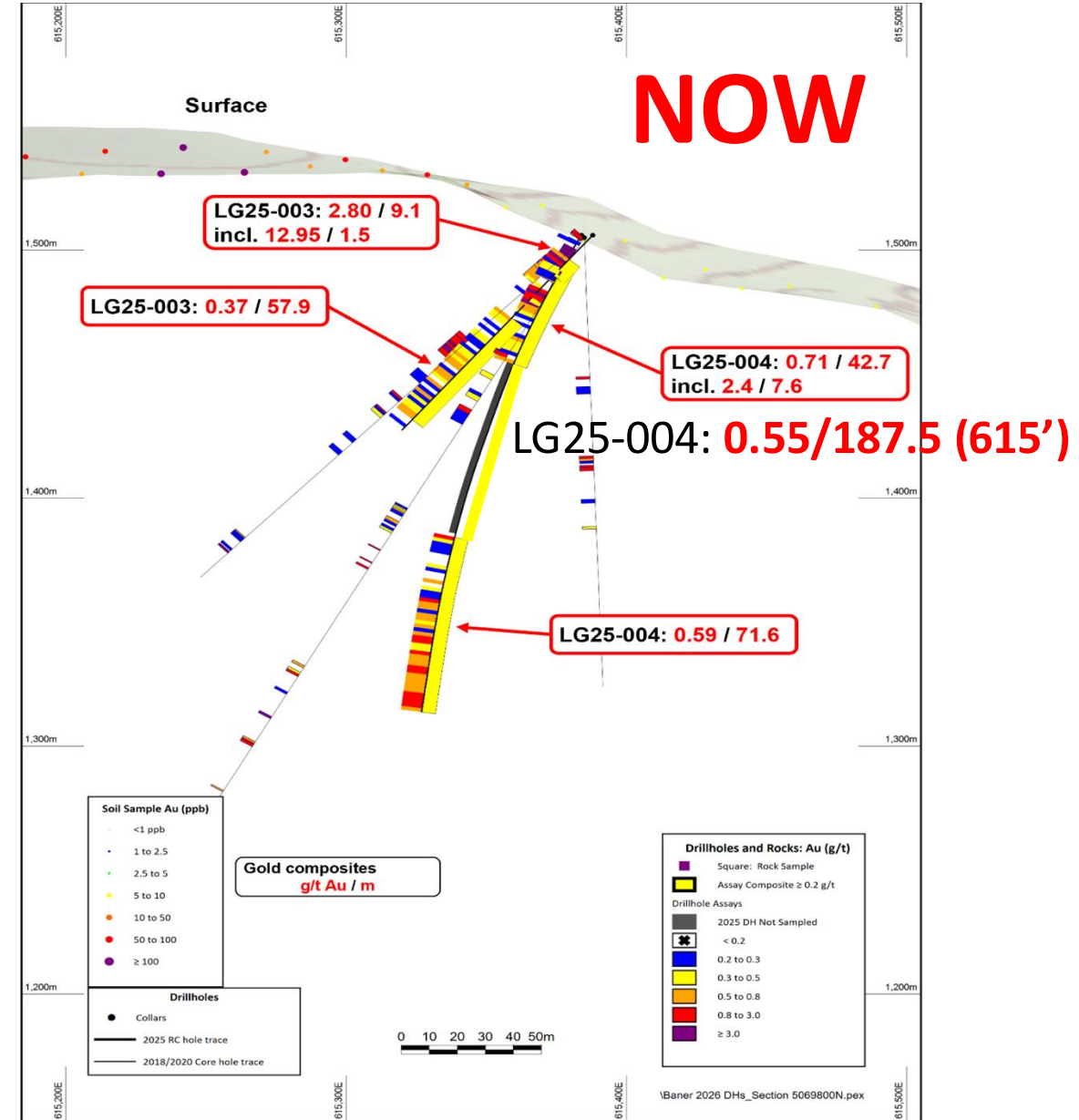
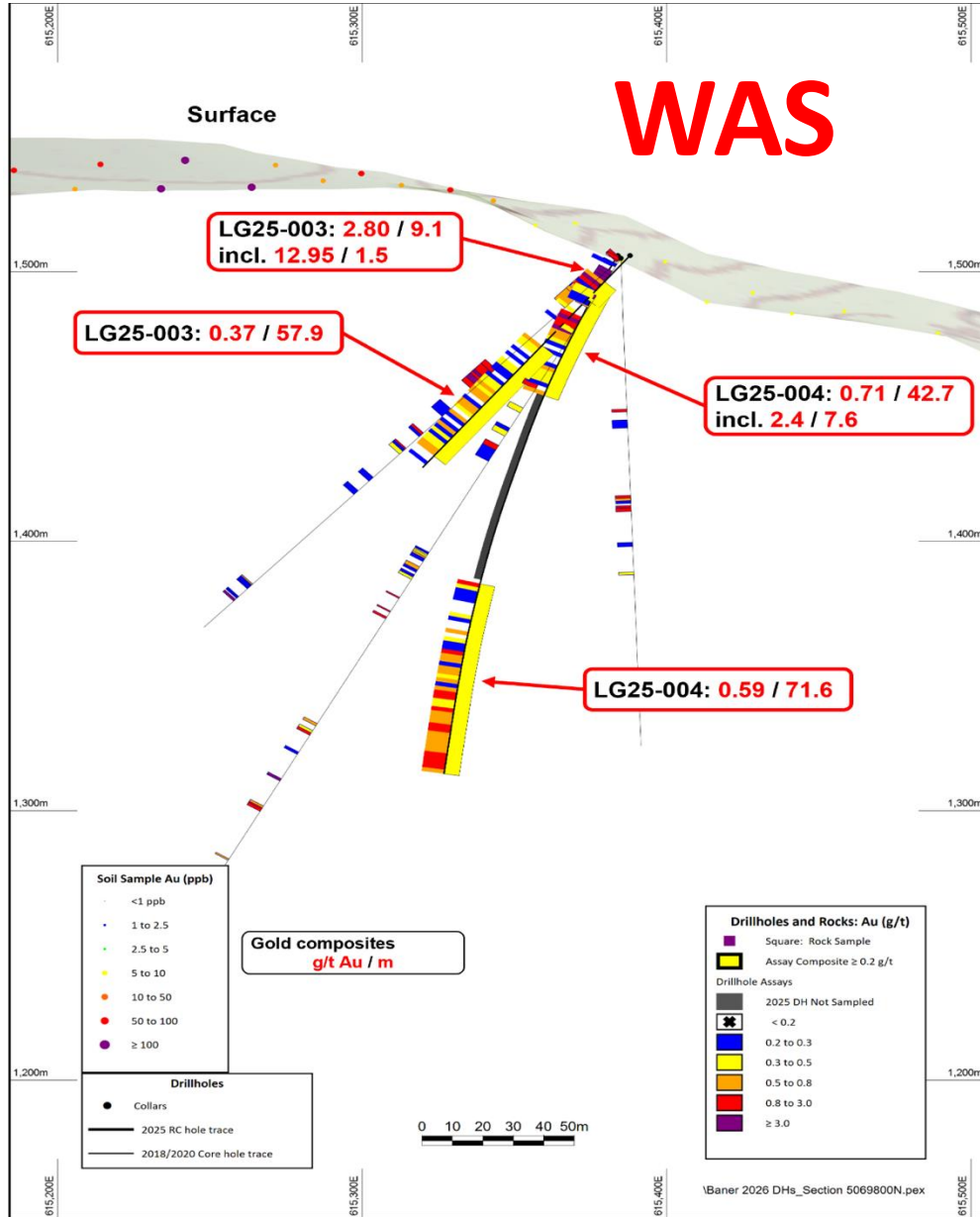
Massive Orogrande District Gold Soil Values



2026 Drill Program Will Follow Up on the 1.1-1.6 Million Ounce Target Achieved at Baner from Successful 2025 Drill Program

- Business Vision – Build low cost, \$5-10 per ounce exploration cost of heap leachable gold resource in grade range of 0.55-.91 grams; drilling in 2026 to commence May/June
- Minimum 20,000ft of drilling (6,000m) in 35 holes from both R/C and Diamond drills on mineralized extensions uphill from the Baner Main Zone to define gold resource on NorthWest mag target
- Exploration drilling to the highly prospective, undrilled northwest and west of the Main Zone where consistent high grade soil anomalies await drilling
- There are 89 intersections which are above 0.2 g/t cut-off; at 2m minimum mining width, the average intersection is 1.26 g/t over 8.2m- at 5m minimum mining width (5m benches), the average intersection is 1.1 g/t over 9.35m
- Initial metallurgical cyanide leach testing gave 87.1%-93.2%; at 4 km north, Bema undertook open pit mining and heap leaching (fully permitted) at Buffalo Gulch in the early 1990's which was 95% permitted again in 2023

Near Surface Width of Hole #4 Over 600 Feet!



2025 Drilling Defines Mineralized Zones As Not Vertical

Legacy believed that new drilling would reveal horizontal like shape

- 30 holes drilled previously at Baner had less than 100 feet mineralized
- 37 assays greater than 5.0 g/t Au (with 3 over 50 g/t Au)¹

2 Major NS Mineralized Structures

- Likely crossover (shear) structures between the faults
- Similar to KL Gold’s Macassa Mine

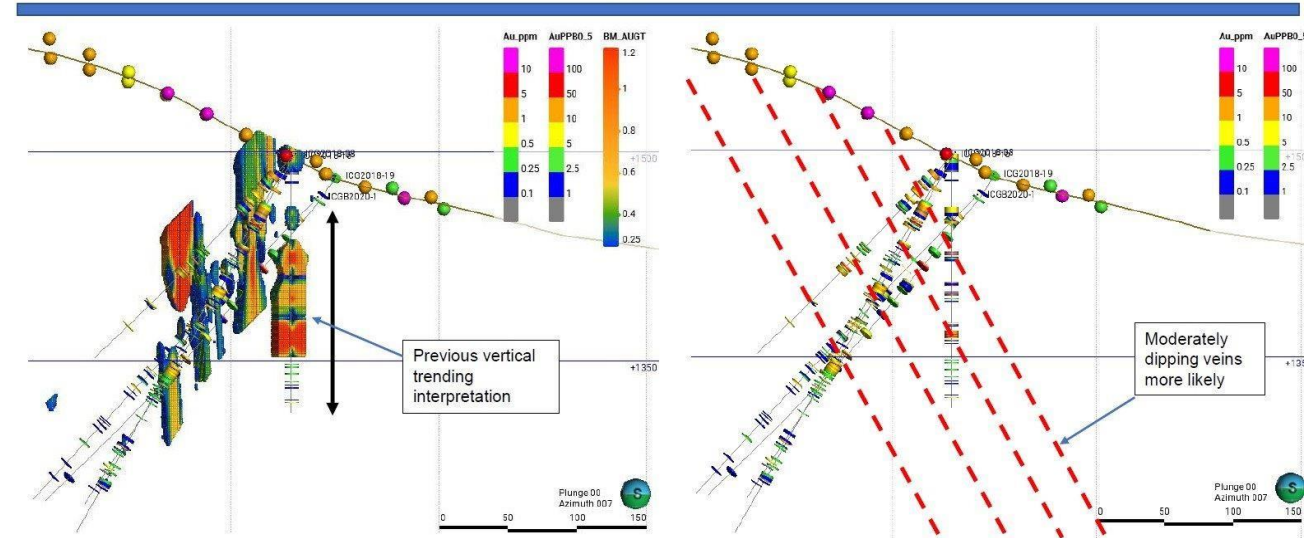
Likely Wrong Interpretation with Previous Drilling

- See current interpretation as vertical structures
- New interpretation shows structures dipping to the East – Opens up the entire zone of mineralization

Continuous Highly Anomalous Soils

- Numerous undrilled target areas remain where soil sampling has identified continuous highly anomalous values

Previous vs. Current Interpretation



Mineralized Structures are Dipping and Not Vertical :

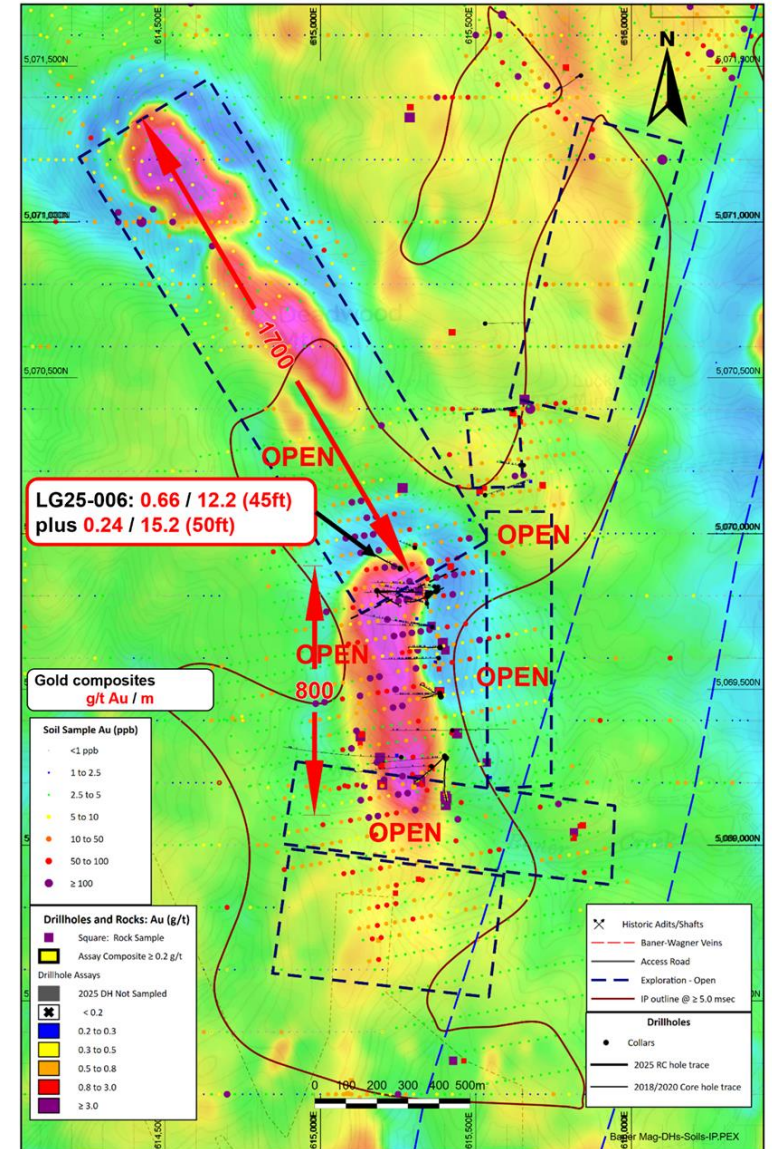
- Previous interpretation mineralized structures as vertical incorrect (see top-left image)
- Geophysics and historical reports suggest a more moderate dip (see top-right image), which would better connect gold intercepts
- Multiple techniques will be employed to map mineralization trends and establish continuity, including infill drilling with tighter spacing, alternate orientations, and oriented drillcore and downhole televieing.

1. Refer Technical Report on the Baner Project, Idaho County, Idaho, USA” (“**Baner Technical Report**”), dated August 1, 2024 – available under Legacy’s profile on www.sedarplus.ca, and the May 9, 16 and 22, 2021 press releases of Champion Electric Metals Inc.

2026 Drill Targets – NW Target with Large Geophysical Anomaly

Drill Targets for 2026 – Potential to expand mineralized zones and increase size of Exploration Target*.

- **Up-dip (up hill) from previous drilling** to find out the width of the system that to date has intersections covering 290m (954.1ft) down dip. One drill set-up from 2025 was located up-hill and intersected **5.26 g/t Au over 3.0m (10ft)** starting at 7.6m (25ft).
- **Baner East-West Zone** which has numerous historical adits and shafts covering 1,000m; hole LG25-002 intersected **0.50 g/t Au over 108.2m (355ft)**.
- **NE Zone** where previous drilling intersected 1.6 g/t Au over 16.6m (54.5ft), and 0.7 g/t Au over 35.2m (115.5ft).
- **NW Zone**, characterized by anomalous large gold in soil anomalies coincident with geophysical conductors and similar magnetic highs as the Main Zone. A hole will also target soil anomalies approximately 230m NW of hole LG25-006 which intersected **0.66 g/t Au over 12.2m (40ft)** plus **0.25 g/t Au over 15.2m (50ft)**.
- **Angel Zone**, a linear 555m gold in soil anomaly



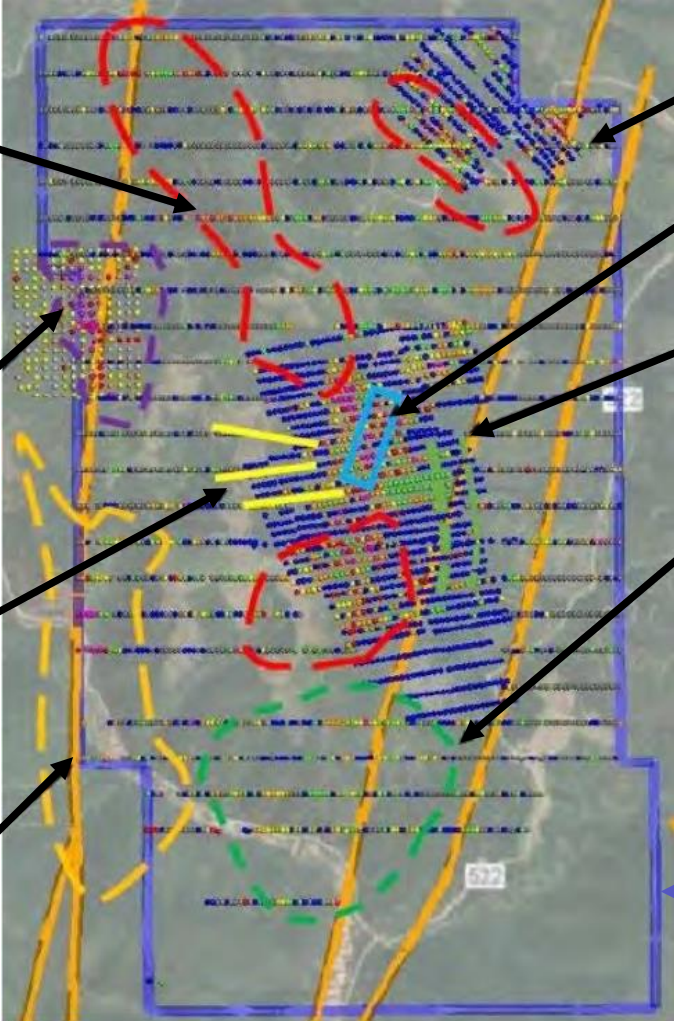
Large Available Targets for 2026 + 2027 Drilling

Soil anomalies on geophysical conductors, which are likely crossover shear zones
❖ **NOT DRILLED**

Angel Zone | In line with the western NS structure, with exceptional rock samples backed by strong soils

EW Baner Veins
❖ **NOT DRILLED**

Major NS structures with corresponding soil anomalies and gold showings
❖ **NOT DRILLED**



Major NS structures with corresponding soil anomalies and gold showings
❖ **NOT DRILLED**

Area with majority of previous drilling
❖ **NOT DRILLED**

Dike | 360 assays with average grade of 1.90 g/t Au1
❖ **NOT DRILLED**

Neighboring patented claims with soil anomalies **have numerous historic workings.**

Baner Gold Mine Property Outline
Refer to the Baner Technical Report

KL Gold and Rupert Resources

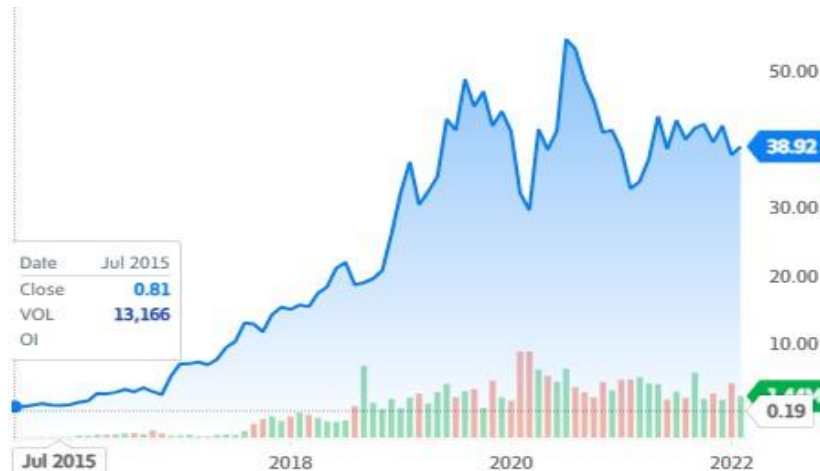
Brian Hinchcliffe, Harry Dobson and Michael Sutton have been instrumental in a number of success stories, with two very notable cast studies.

Gold market cycle led to a focus on building Gold Mines since 2001, when Kirkland Lake (KL Gold) was founded, and in 2016 with Rupert Resources (RUP).

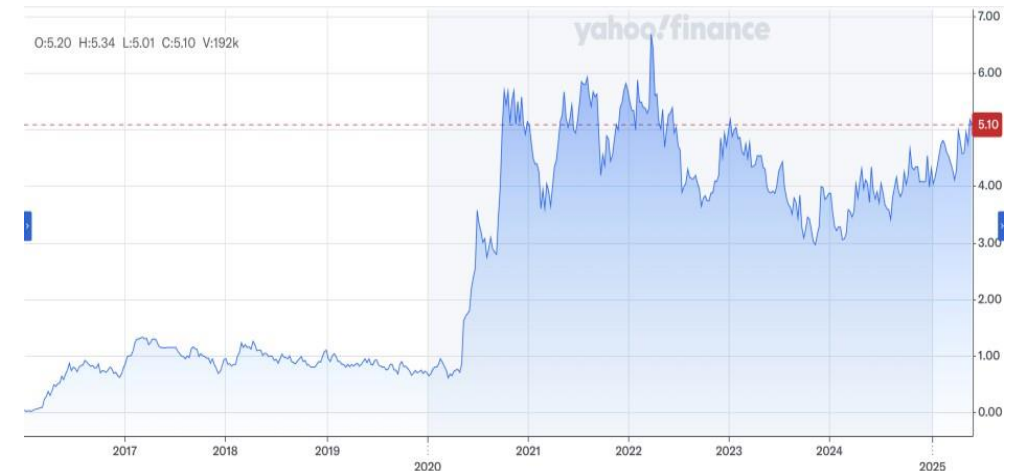
Ideation & purchase of assets for \$5M > Discovery > Delineation of Mineral Resources & Reserves > Mine Re-start > Steady State Production with Free Cash Flow > 2016 - Acquisition of St Andrew Goldfields (consolidating the camp and resulting in a multi-billion-dollar company) > 2016 - Merger with Newmarket Gold (expanding asset base to Australia, further enhancing the Company valuation) > 2021 - Merger with Agnico-Eagle Valued at \$11Bn

2016 – Acquisition of Pahtavaara former producing gold mine and property for \$2.5M > Exploration and understanding of Greenstone Belt > 2020 – Investment by Agnico-Eagle of \$35M for a 19% stake in RR > 2021 RR announces maiden resource of 3.9Moz > 2022 – PEA outlines NPV of US1.6B, IRR of 46% and payback of 2 years > Current Mineral Reserves of 4.9 Mozs > Current Market Capitalization of \$1.2Bn

KL GOLD



RUP



Success Oriented Team

Brian Hinchcliffe
Chairman & CEO

Co-founder & former President & CEO of KL Gold, formerly Exec. Chairman & CEO of Rupert Resources, and Co-founder American Pacific Mines.



Michael Sutton
VP Exploration & Director

Co-founder of KL Gold with a key role in discovering the South Mine Complex. Director with Rupert Resources, providing geology and exploration guidance.



Andrew Dunlop
CFO & Corporate Secretary

Previously Corporate Controller with Discovery Silver Corp, Canadian CPA, CA.

Trevor Gabriel
Director

Former non-executive director and Audit Committee Chair of KL Gold, Canadian CPA, CA.



John Gravelle
Director

Retired PWC Partner, held multiple global leadership roles in the mining sector.

Michael Michaud
Director

President & CEO of Red Pine Exploration previously held senior roles with Wesdome, St Andrew Goldfields and SRK.



Kirkland Lake Gold (KL Gold) was founded and supported by Brian Hinchcliffe, Michael Sutton, and Harry Dobson, when they purchased the assets for \$5M in 2002.

The team ideated the opportunity, discovered a new area of mineralization off the prolific Main Break, (the South Mine Complex at Macassa), and put this operation back into production.

Since the mine re-start in 2003, Macassa has produced >1.2Moz of gold, and is now a part of Agnico-Eagle Mines in a merger valued at \$11Bn in 2021.

Brian Hinchcliffe, supported by Harry Dobson and Michael Sutton, led Rupert Resources from the asset acquisition at a cost of \$2.5MM in 2016.

In 2021, RR announced a maiden resource on Ikarri of 3.9Moz. Current market cap of \$1.2Bn.