LEGACY GOLD MINES

LEGACY GOLD'S STRATEGY 2024 – 2030

Unlocking Idaho's Historic Goldfields for the Next Gold Cycle

2026 Target – Up to 40,000 ft of drilling to establish Baner's initial Mineral Resource in H1 2027

August 2026

FORWARD LOOKING INFORMATION

This presentation (the “**Presentation**”) and its contents are the property of Legacy Gold Mines Ltd. (“**Legacy**”, “**Legacy Gold**” or the “**Company**”). This Presentation contains certain forward-looking statements or “forward-looking information” within the meaning of applicable securities laws that are based on expectations, estimates, intentions, plans, beliefs and projections of the Company as at the date of the Presentation. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such information can generally be identified by the use of forward-looking wording such as “may”, “expect”, “estimate”, “anticipate”, “intend”, “believe” and “continue” or the negative thereof or similar variations. The information in this Presentation about the future plans or objectives of the Company are forward-looking information. Other forward-looking information includes, but is not limited to, information concerning the intentions, plans and future actions of the Company. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, estimates, forecasts, projections and other forward-looking statements will not occur. These assumptions, risks and uncertainties include, but are not limited to, failure to establish resources and reserves, capital and operating costs varying significantly from estimates, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices and global economic conditions, delays in the development of projects and other factors, as well as those risk factors discussed or referred to in Legacy’s Filing Statement dated September 19, 2024, or as discussed in the Company’s most recently filed annual and interim MD&A, available under Legacy’s profile on SEDAR+ at www.sedarplus.ca. Forward-looking statements or information contained in this Presentation are expressly qualified by this cautionary statement.

This Presentation does not constitute or form part of any invitation, offer for sale or subscription or any solicitation for any offer to purchase or subscribe for any securities of the Company nor shall they or any part of them form the basis of or be relied upon in connection therewith or act as any inducement to enter into any contract or commitment with respect to such securities. The information contained herein was not prepared in connection with an offering of securities and in no way constitutes an offering memorandum for the purposes of applicable securities law. Further, this Presentation is for informational purposes only and must not be used or relied upon for the purpose of making any investment decision or engaging in any investment activity.

Neither Legacy nor any of their directors, officers, employees, agents or advisors make any representation or warranty in respect of the contents of this Presentation or otherwise in relation to Legacy or their respective businesses. In particular, no representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the information or opinions contained herein, which have not been independently verified. No person shall have any right of action (except in case of fraud) against Legacy or any other person in relation to the accuracy or completeness of the information contained in this Presentation. The information contained in this Presentation is provided as at the date hereof and is subject to amendment, revision and updating in any way without notice or liability to any party. The Company undertakes no obligation to update publicly or otherwise revise any forward-looking information whether as a result of new information, future events or other such factors which affect this information, except as required by law. Certain information contained herein has been prepared by third-party sources. The information provided herein has not been independently audited or verified by Legacy. Legacy has used its reasonable best efforts to ensure the accuracy and completeness of the information presented.

The Company can give no assurances at this time that the Baner Gold Mine Property (“Baner’) will fulfil the Company’s business development goals described herein.

QP REVIEW AND DATA VERIFICATION: Mr. Mike Sutton, P.Geo., a director and officer of the Company, is the Qualified Person (as defined by NI 43-101) who reviewed and approved the scientific and technical information in this Presentation. The nature and extent of data verification relating to historical exploration information about Baner are described in the Baner Technical Report (defined below), and data verification relating to Legacy’s subsequent exploration results is described in the applicable Company news releases referenced herein.. The Qualified Person has not independently verified the legal status and ownership of the Baner Gold Project or the underlying property agreements.

Any reference in this Presentation to “Baner Technical Report” is a reference to the Technical Report on the Baner Project, Idaho County, Idaho, USA”, dated August 1, 2024 – available under Legacy’s profile on www.sedarplus.ca.

TIMING THE CYCLE | BUILDING MINES

Members of Legacy's founding group have more than 40 years of mining experience, with a particular focus since 2000 on gold production and building value through successive commodity cycles.

FOLLOWING THE GEOLOGICAL VISION | KIRKLAND LAKE → RUPERT → LEGACY

Members of Legacy's founding group have repeatedly backed Mike Sutton's geological vision through successive gold cycles — helping build Kirkland Lake Gold, Rupert Resources and now Legacy Gold

KIRKLAND LAKE GOLD

~2,680x value creation

C$5M asset acquisition → US$13.4B value at Agnico merger

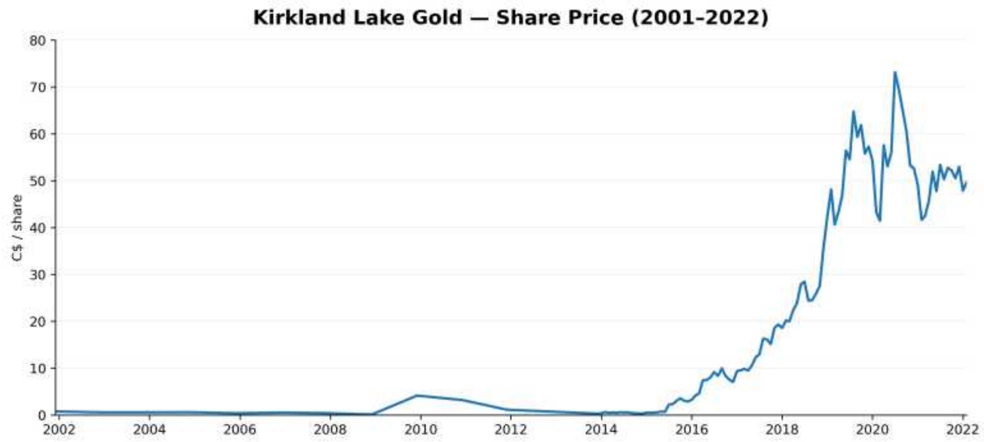
- **Founded in 2001** by members of the Legacy leadership team
- **Acquired the Macassa / Kirkland Lake assets for ~C$5M**
- **Discovery + reserve growth** transformed the asset base
- **Restarted and expanded production** at Macassa and built into a **multi-mine, multi-billion-dollar gold producer**
- **2021: US$13.4B merger with Agnico Eagle**

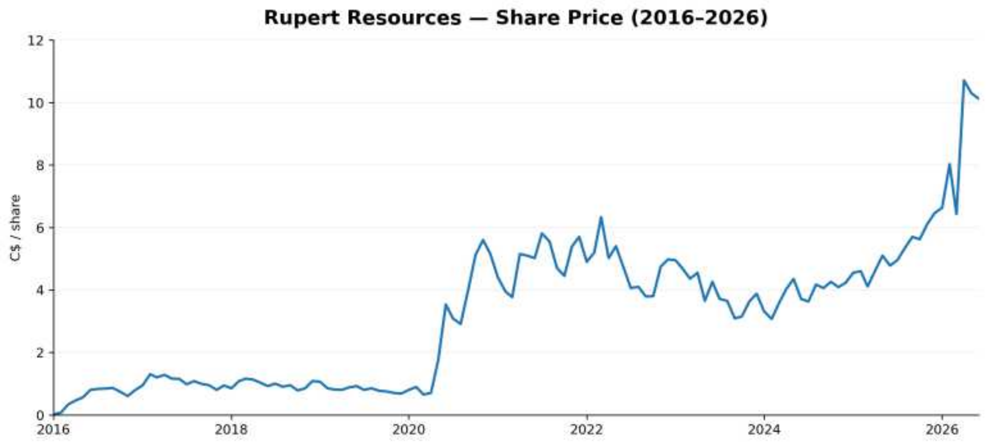
RUPERT RESOURCES

~850x value creation

US$2.5M asset acquisition → ~C$2.9B Agnico acquisition

- **Acquired Pahtavaara gold mine and property for ~US$2.5M in 2016**
- **Built** major land position in Finland's Central Lapland Greenstone Belt
- **Discovered Ikkari** — one of Europe's most significant recent gold discoveries and advanced it to **3.5 Moz Au Probable Reserves**(1)
- **2026:** Agnico Eagle agreed to acquire Rupert for **~C$2.9B upfront equity value:** C$12.00/share upfront + up to C$3.00/share CVR value

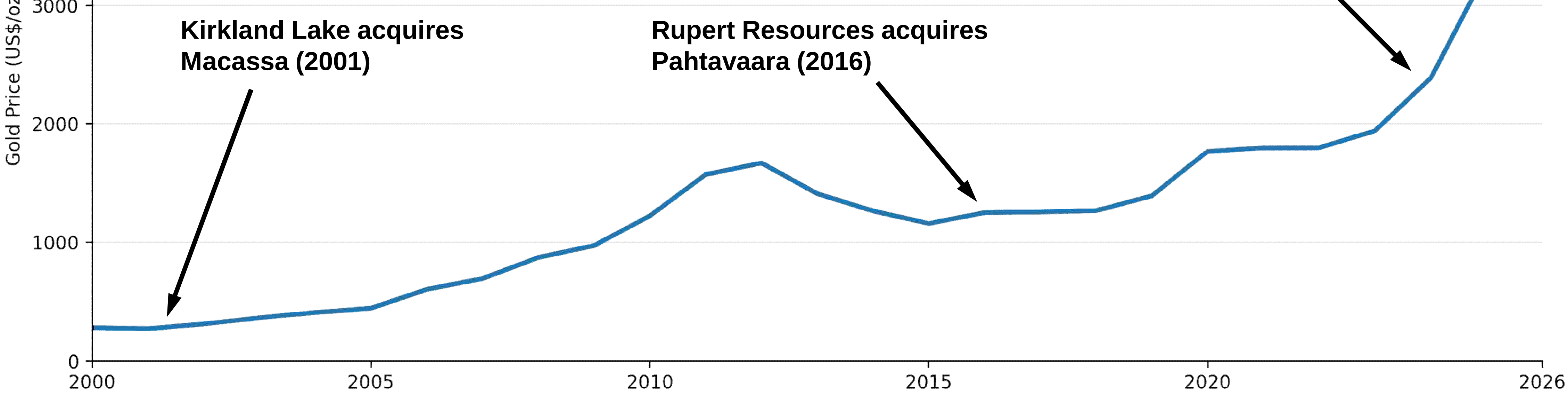




1. **Source:** Agnico Eagle Mines Limited, Ikkari Project disclosure: **3.5 Moz Au Probable Mineral Reserves comprising 52.0 Mt grading 2.10 g/t Au**, as at November 25, 2024.

ACQUIRING GOLD ASSETS AT THE RIGHT TIME IN THE GOLD CYCLE

Kirkland Lake Gold acquired Macassa and Rupert Resources acquired Pahtavaara at the right time in the gold cycle — Legacy Gold is now advancing Baner in the current cycle.



Source: LBMA Gold Price / World Gold Council; company transaction dates from public company disclosure.

LEGACY GOLD | FORMED TO ADVANCE BANER GOLD MINE PROPERTY, IDAHO

Mike Sutton has followed Baner since 2021, recognizing its potential and the renewed opportunity in Central Idaho's historic gold districts.

FORMATION AND FUNDING

- **October 2024 —** Completed qualifying transaction, acquired the Baner option and raised C$2.7 million.
- **2025** — Completed Legacy's first drill campaign at Baner, confirming Mike Sutton's Main zone interpretation.
- **April 2026** — Raised C$10 million.

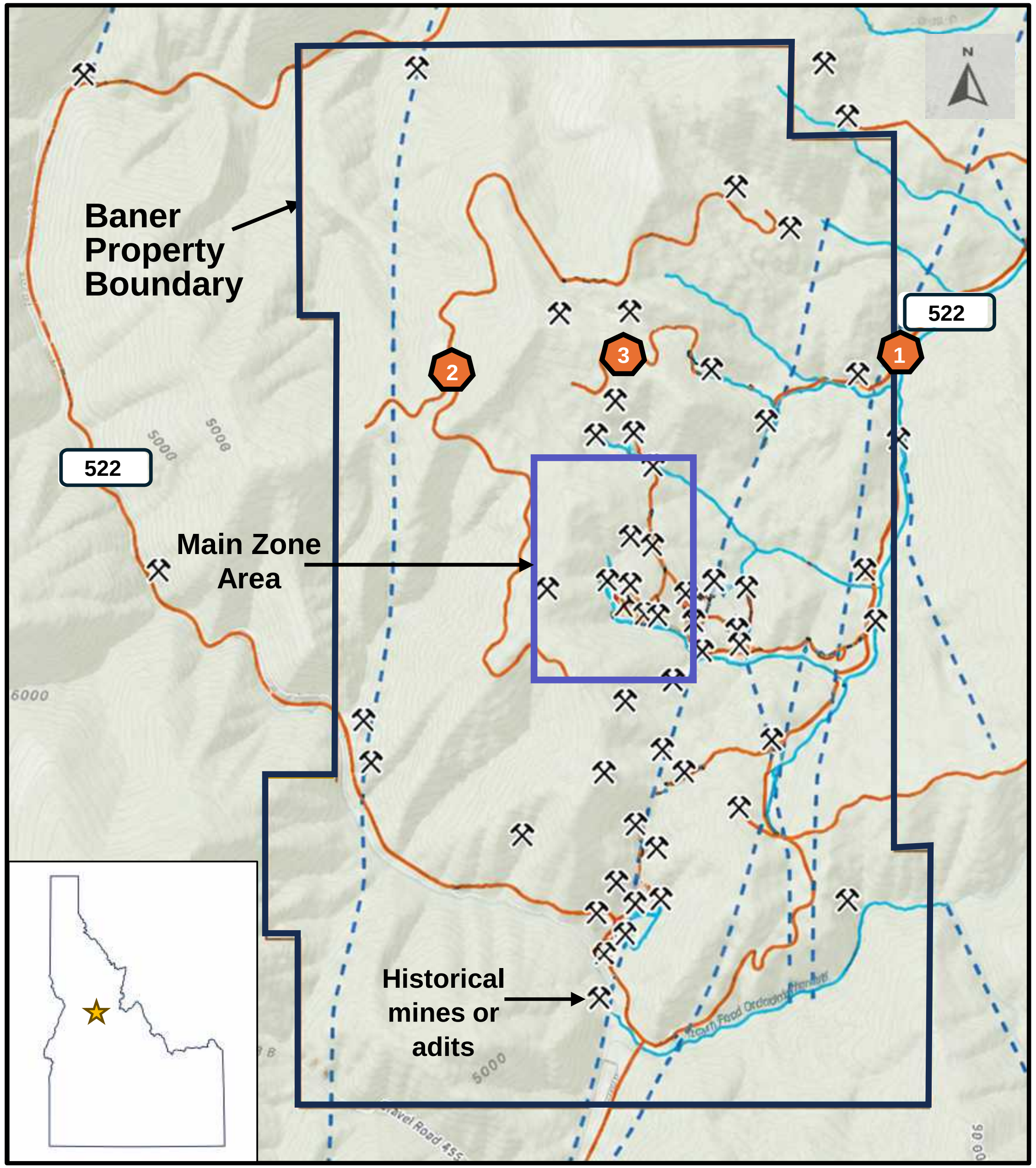
PATH TO OWNERSHIP

- **Three-year option structure and consideration paid to date:** C$450,000 cash, 1.3 million common shares and 400,000 warrants.
- **Remaining payment - end of March 2027:** C$500,000 cash + 200,000 warrants.
- **1% NSR**, with a **C$7.5 million buyback right**.

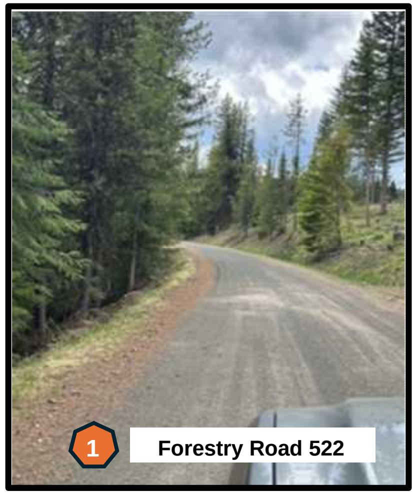
CAPITAL STRUCTURE	
Ticker	TSXV: LEGY
Share Price	C$1.18
Shares Outstanding	61,111,423
Options Outstanding	3,671,250
Warrants Outstanding	400,000
Market Capitalization	C$72 million
Cash Position	C$6.2 million*
Debt	Nil

*** As of June 30, 2026**

BANER GOLD MINE PROPERTY, IDAHO



- **Within Historic Orogrande gold district — ~3 Moz of placer gold** recovered from rivers surrounding Orogrande district.(1)
- Baner hosts **6–8 former underground mines**; Legacy prospecting identified **20 historic shafts and adits** and returned high-grade assays from historic workings and underexplored areas warranting follow-up.(1)
- **Significant gold intercepts from surface** — multiple holes have returned broad mineralized intervals beginning **at or essentially at surface.**
- **~1 km Main Zone of broad, shallow mineralization** — remains **open for expansion** in multiple directions.
- **100 m+ mineralized intervals** — including intercepts extending **180 m+**, demonstrating substantial widths within the Main Zone.
- **Much bigger opportunity than the Main Zone** — multiple additional targets supported by **widespread gold-in-soil anomalies, geophysics and historic workings** across Baner.



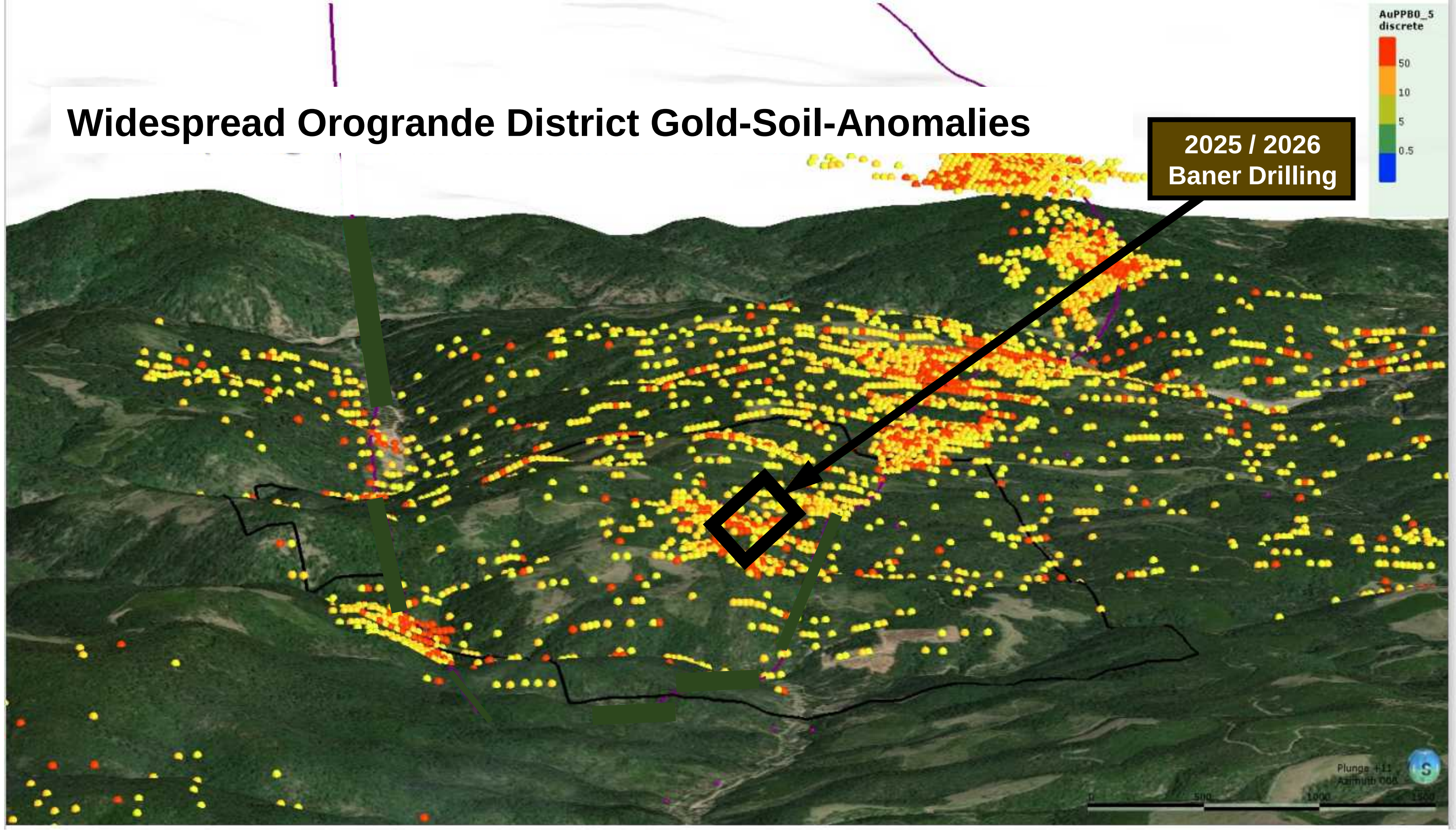
1 Forestry Road 522

2 Drill roads at Baner

3 Looking south at Project at elevation (5000 feet)

HISTORIC OROGRANDE GOLD DISTRICT | GOLD MINERALIZATION THROUGHOUT

Gold throughout the district — Widespread gold soil results and historic workings across the Orogrande district show gold occurring well beyond the Baner Main Zone.*



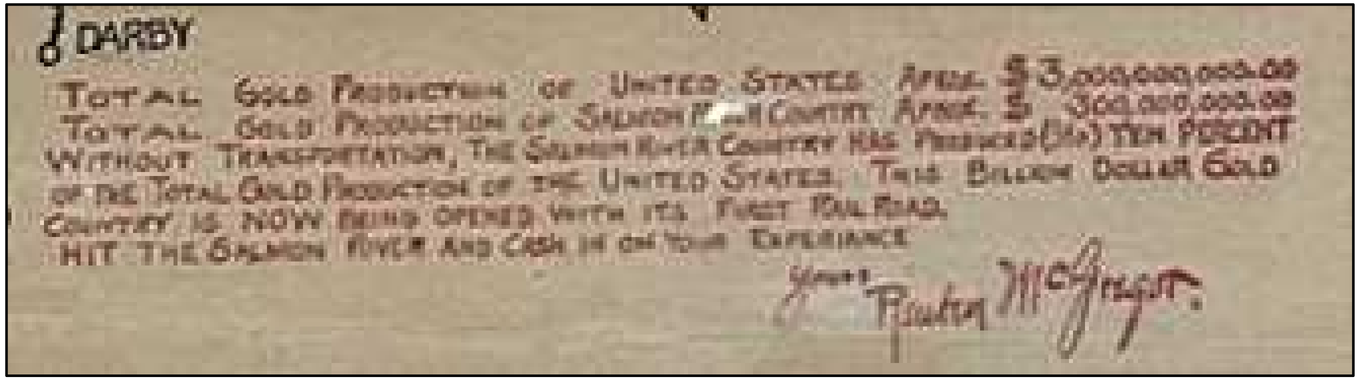
*See Company's February 19, 2026, February 26, 2026 and August 5, 2026 press releases.

CENTRAL IDAHO | HISTORICAL PRODUCTION AND MORE RECENT EXPLORATION

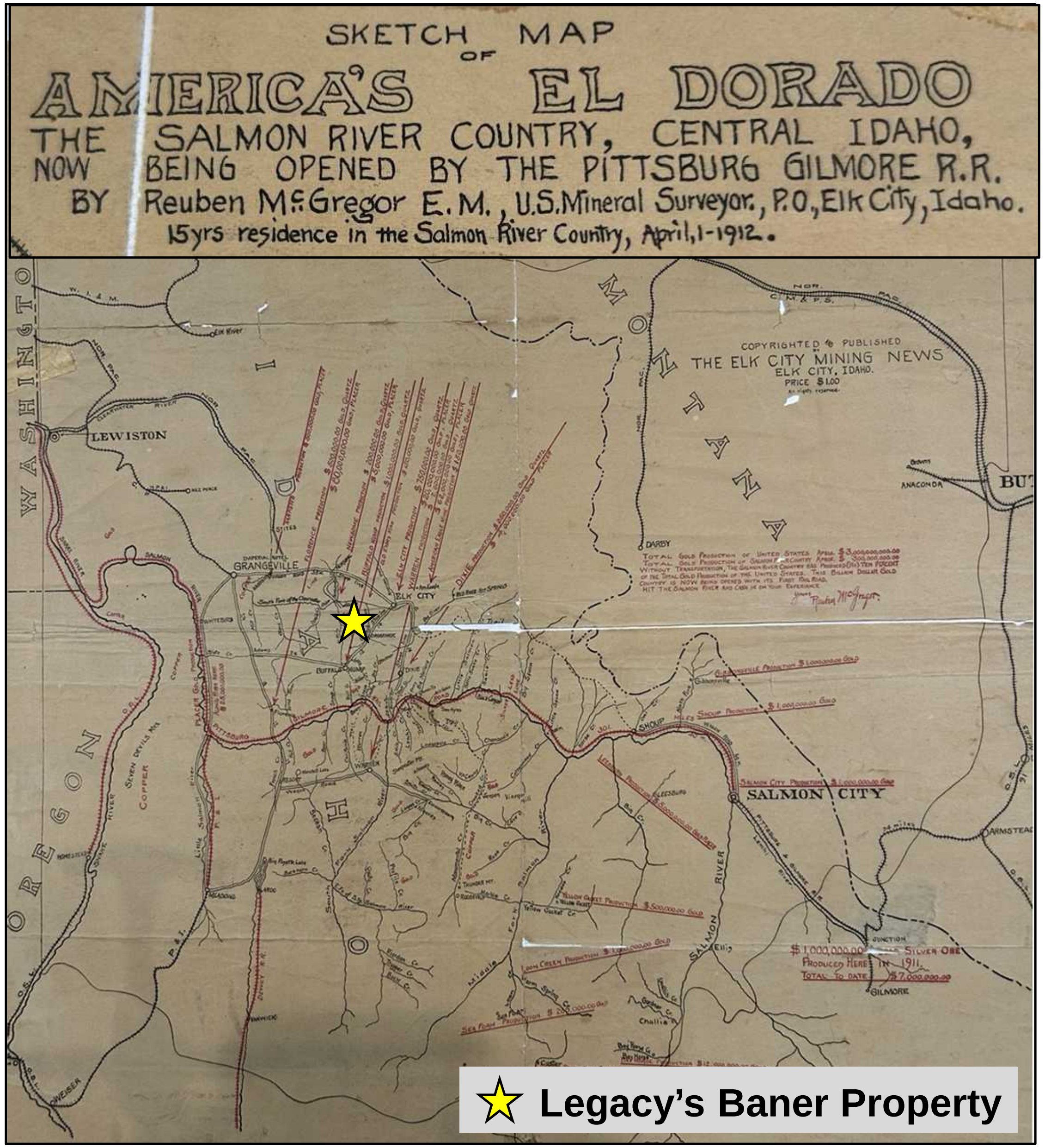
Historical Production - A historic 1912 map displayed at the Bicentennial Historical Museum in Grangeville reports approximately **US$300 million of historical gold production** in the broader Central Idaho region to 1912, equivalent to **approximately 14.5 Moz** using the prevailing gold price at the time. Baner lies within the Orogrande Gold Mining District, part of this broader region.(1)

Modern Exploration & Mining Activity (1984-2020) - Bema Gold, Cyprus Minerals, Amax Minerals, Kinross, Premium Exploration, Endomines and Champion Electric explored or operated in the broader Central Idaho gold region.

Renewed Gold Investment — Major capital is returning to Central Idaho, led by Perpetua Resources' Stibnite Gold Project – see Slide 10.



(1) Historical regional production figures are derived from the historic map and have not been independently verified by Legacy. They are not production from Baner and are not necessarily indicative of mineralization at Baner.



CENTRAL IDAHO | ATTRACTING BILLIONS IN MINING INVESTMENT

Perpetua's Stibnite Gold Project demonstrates the scale of gold development and capital investment now occurring in Central Idaho. Legacy's Baner Gold Mine Property is located approximately 57 miles (92 km) from Stibnite.

PERPETUA RESOURCES | STIBNITE GOLD PROJECT

- **One of the largest and highest-grade open-pit gold projects in the U.S.** — ~4.8 Moz Au reserves at 1.43 g/t and ~6.3 Moz Au Indicated resources at 1.33 g/t.
- **Major gold development project** — projected production of ~463,000 oz Au/year in Years 1–4 and ~296,000 oz Au/year over the 15-year mine life.
- **~US$2.6 billion initial project capital** — reflecting the scale of development underway in Central Idaho.
- **Substantial financial backing** — >US$850 million of equity financing raised, plus a US$2.9 billion EXIM loan approved to support development.

Source: Perpetua Resources Corp., "Stibnite Gold Project S-K 1300 Technical Report Summary," effective December 31, 2025, dated March 31, 2026; and Perpetua Resources Corp. press release dated May 21, 2026.

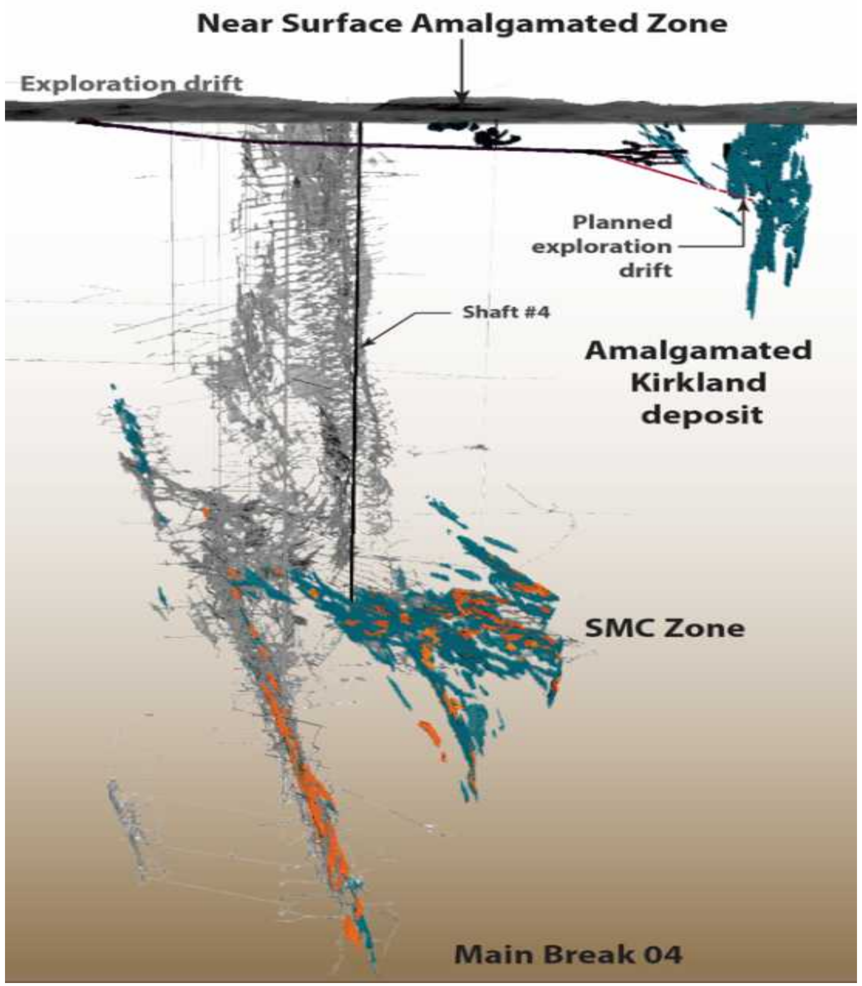
*Information concerning Stibnite is provided for regional context only and is not necessarily indicative of mineralization, development potential or economics at Baner.

LEGACY GOLD MINES

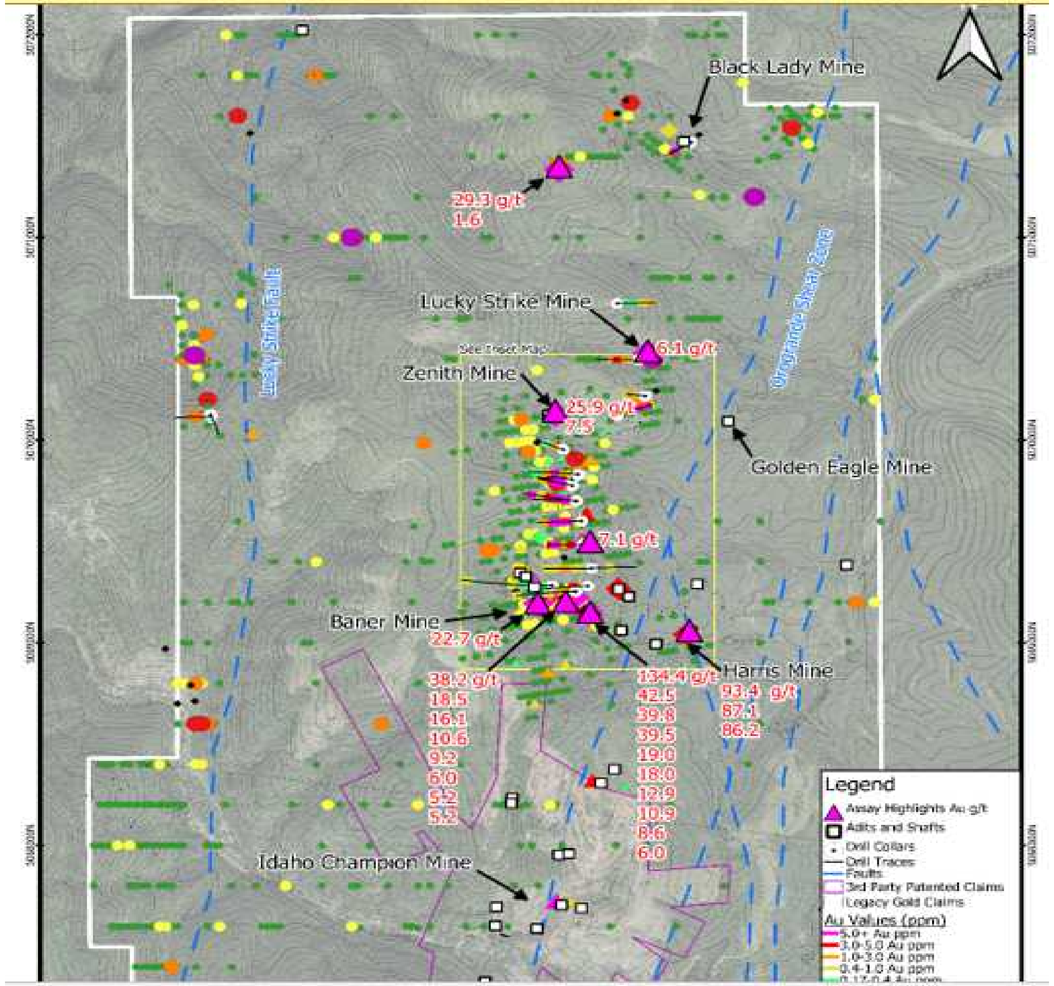
STRUCTURAL FEATURES AT BANER THAT CAUGHT OUR ATTENTION

Baner displayed structural characteristics that Mike Sutton recognized from his experience with shear-controlled gold mineralization at Kirkland Lake's Macassa Mine.

MACASSA-TEXTBOOK SHEAR STRUCTURES*



BANER - TEXTBOOK SHEAR STRUCTURES*



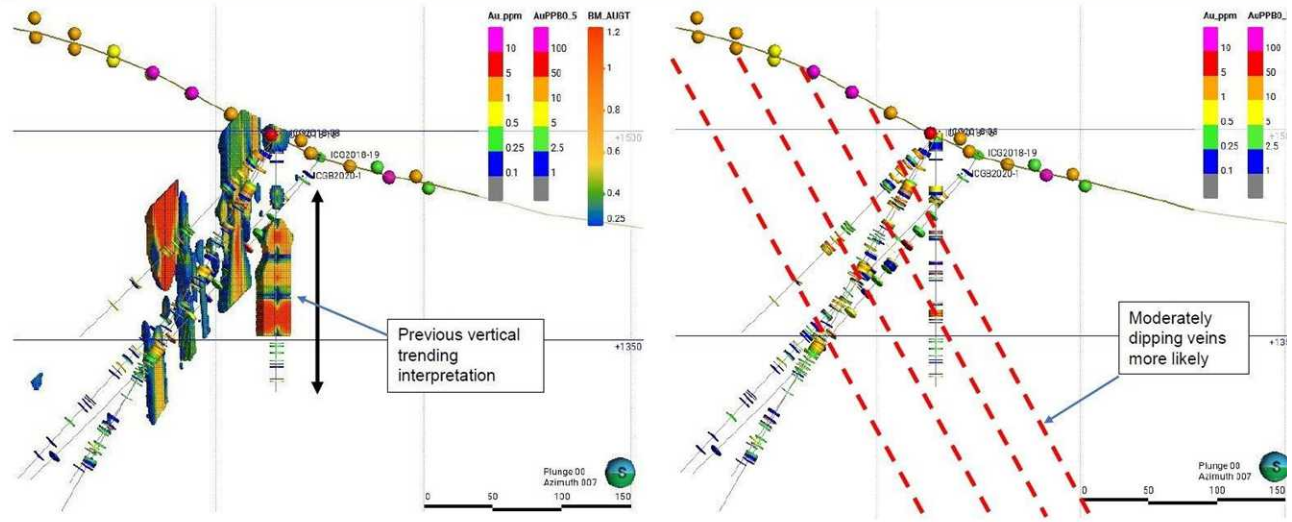
* Mineralization and geological characteristics at Macassa are not necessarily indicative of mineralization at Baner.

2025 DRILLING CONFIRMED MINERALIZED ZONES ARE NOT VERTICAL

Legacy's 2025 drilling supported a new east-dipping structural interpretation that better connects gold intercepts and materially expands the area of potential mineralization.

Legacy believed that new drilling would reveal horizontal like shape	• 30 previous Baner holes had less than 100 ft of mineralization(1) • 37 assays > 5.0 g/t Au (with 3 over 50 g/t Au)(1)
2 Major NS Mineralized Structures	• Likely crossover (shear) structures between the faults • Similar to KL Gold's Macassa Mine*
Likely Wrong Interpretation with Previous Drilling	• See current interpretation as vertical structures • New interpretation shows structures dipping to the East – Opens up the entire zone of mineralization
Continuous Highly Anomalous Soils	Numerous undrilled target areas remain where soil sampling has identified continuous highly anomalous values

Previous vs. Current Interpretation



Mineralized structures are dipping and not vertical:

- Previous interpretation of vertical structures was incorrect (see top-left image).
- Geophysics and historical reports indicate a more moderate dip (see top-right image), which would better connect gold intercepts.
- Infill drilling, alternate orientations, oriented core and downhole televiewing will be used to map mineralization trends and continuity.

(1) Refer to the Baner Technical Report and the May 9, 16 and 22, 2021 press releases of Champion Electric Metals Inc.

* Mineralization and geological characteristics at Macassa are not necessarily indicative of mineralization at Baner.

2026 PLAN | BUILD A LARGE, SHALLOW GOLD ASSET

BUSINESS VISION: Build a large, shallow gold asset efficiently, with a focus on capital discipline, potential heap-leach amenability and advancing Baner toward production to create substantial wealth for shareholders.

EXPLORATION TARGET: Results from the 2025 drilling and previous drilling and exploration have supported an **initial Exploration Target at Baner of approximately 50.3-55.3 Mt at average grades from 0.72-0.91 g/t Au.***

- **Up to ~40,000 ft of core and RC drilling** — expand and define the Main Zone and generate the drilling required for an initial Mineral Resource.
- **Build ounces efficiently** — prioritize shallow mineralization, broad intervals and continuity while targeting approximately $15–$20/oz of resource-definition spending.
- **Expand the Main Zone** — continue drilling uphill/up-dip and along strike to the north, south and west.
- **Test additional upside** — advance the NW, NE and other priority targets.

2026 RESULTS RECEIVED SO FAR SHOW THE PLAN IS WORKING: Recent drilling has extended the Main Zone uphill, west and north while continuing to intersect broad gold mineralization at or very near surface.

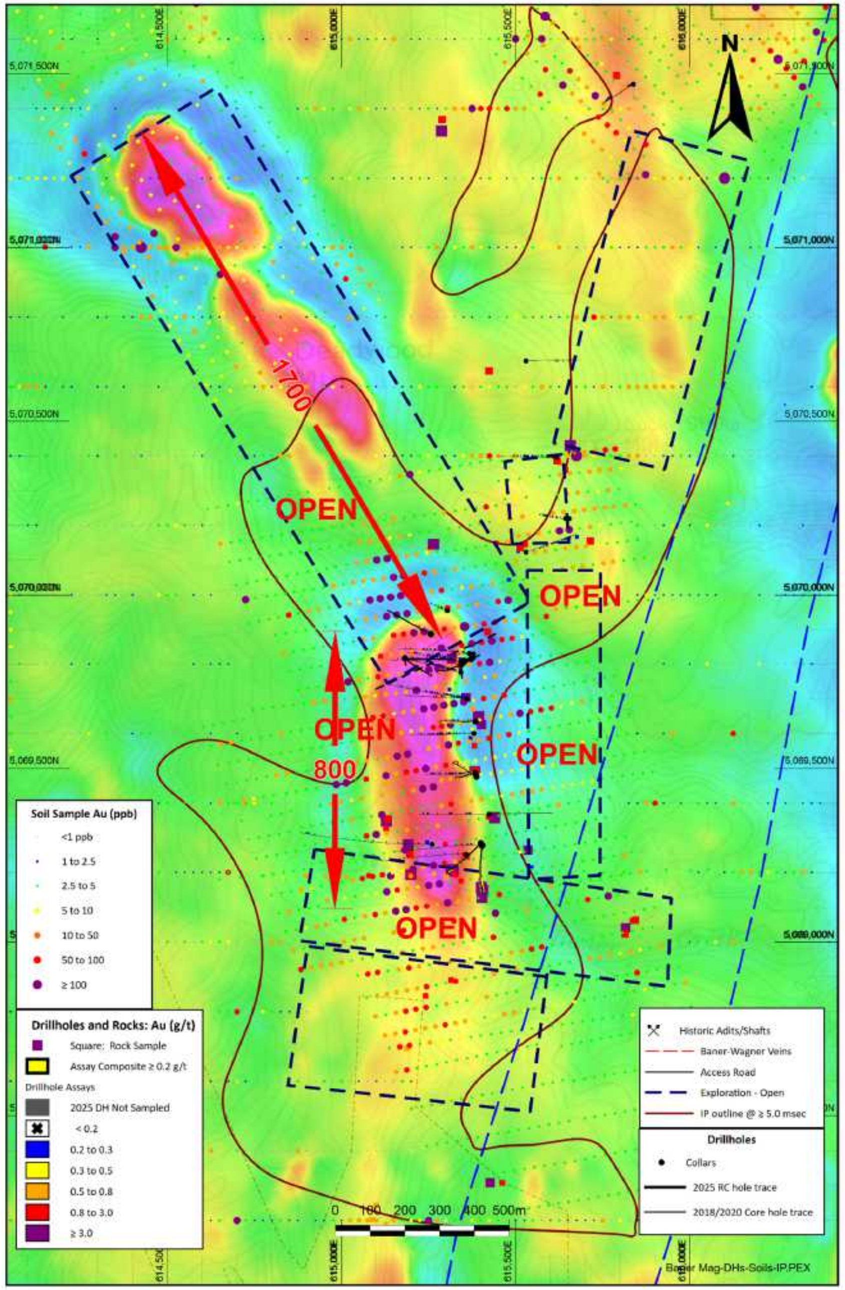
***DISCLAIMER:** The potential quantity and grade of the Exploration Target are conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain whether further exploration will result in the target being delineated as a mineral resource. The Exploration Target does not represent a mineral resource estimate and has not been prepared in accordance with NI 43-101 mineral resource categories. See “Basis for Initial Exploration Target” in **Slide 19** below for additional information.

2026 DRILL TARGETS | ADVANCE TOWARD INITIAL RESOURCE + EXPAND UPSIDE

2026 drilling is designed to generate the data required for the initial Mineral Resource while expanding the Main Zone and testing priority targets across Baner.

- **Up-dip / uphill Main Zone** — continue drilling to define the full width and shallow extent of the Main Zone, which has mineralized intersections across ~290 m down dip.
- **Baner East-West Zone** — numerous historic adits and shafts over ~1,000 m.
- **NE Zone** — follow up previous drilling that intersected 1.6 g/t Au over 16.6 m and 0.7 g/t Au over 35.2 m.
- **NW Zone** — large gold-in-soil anomalies coincident with geophysical conductors and magnetic highs similar to the Main Zone.
- **Angel Zone** — linear 555 m gold-in-soil anomaly.

The Figure highlights that the Main Zone sits over the prominent central magnetic anomaly and strong gold soil results; additional magnetic anomalies and elevated gold values elsewhere across Baner highlight **substantial room for further discovery**.



2025-2026 DRILLING | BUILDING THE INITIAL RESOURCE

LEGACY GOLD MINES

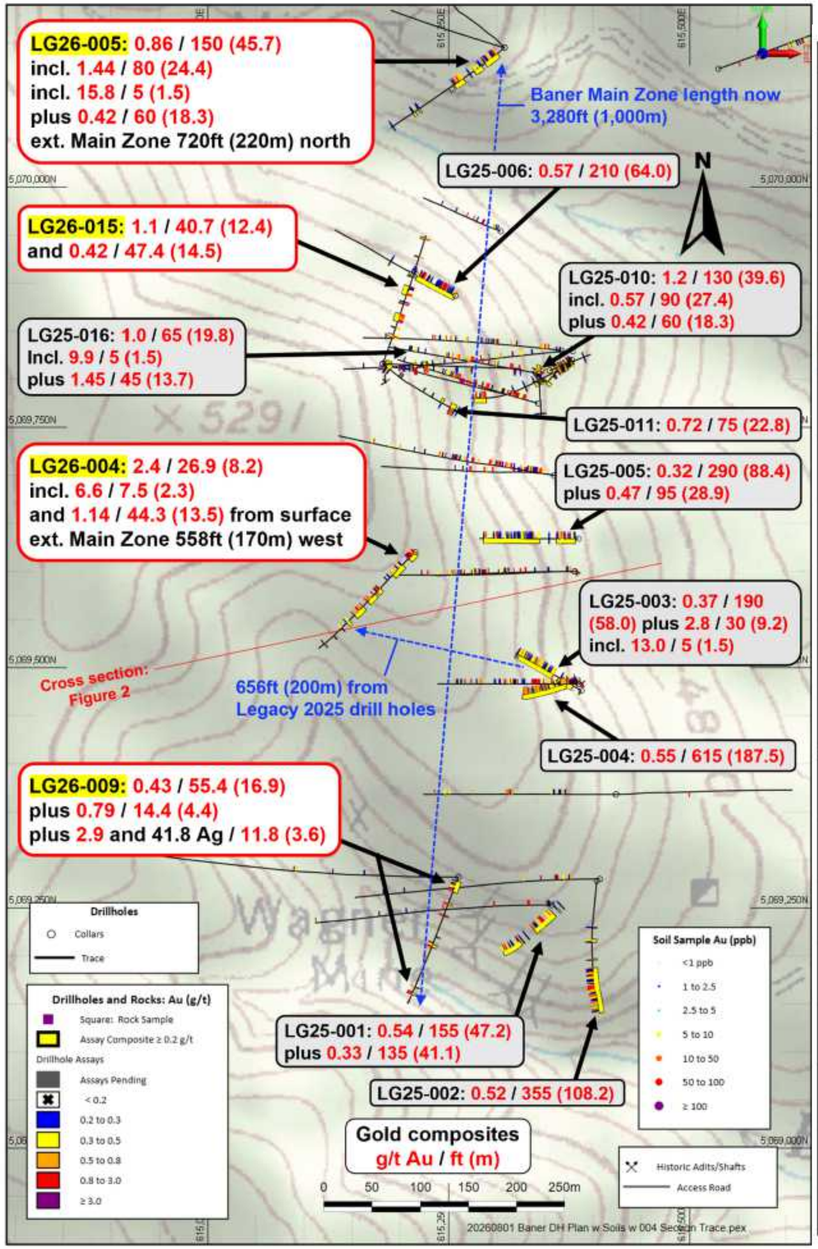
2025 | ESTABLISHED SCALE

- **LG25-004: 0.55 g/t Au over 615 ft (187.5 m)**
- **LG25-002: 0.52 g/t Au over 355 ft (108.2 m)**

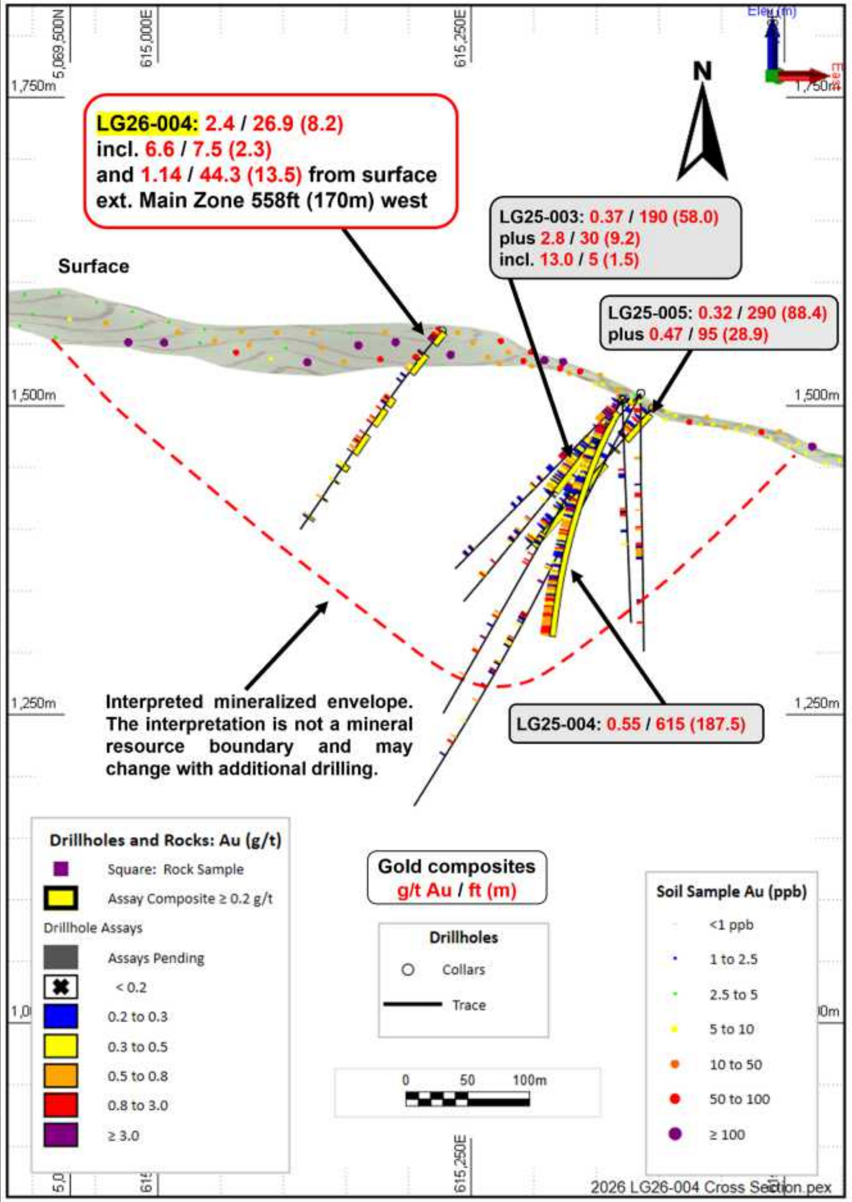
2026 | EARLY RESULTS: EXPANDING + BUILDING THE RESOURCE

- **LG26-005: 0.86 g/t Au over 150 ft (45.7 m)**, incl. **1.44 g/t over 80 ft (24.4 m)** — extended Main Zone **720 ft (220 m) north**
- **LG26-004: 1.14 g/t Au over 44 ft (13.5 m) from surface** — extended mineralization **558 ft (170 m) west / 656 ft (200 m) uphill**
- **LG26-009 / LG26-015:** extended the Main Zone south and filled a key northern gap

2025 demonstrated broad mineralized widths; 2026 is expanding the Main Zone, bringing gold to surface and advancing the drilling required for the initial Mineral Resource



SECTION VIEW



See Company's March 17, 2026, July 28, 2026, August 5, 2026, August 11, 2026 and August 26, 2026 press releases

LEGACY GOLD | LEADERSHIP TEAM

KIRKLAND LAKE GOLD | RUPERT RESOURCES

Brian Hinchcliffe
Chairman & CEO

Co-founder & former President & CEO of KL Gold, formerly Exec. Chairman & CEO of Rupert Resources, and Co-founder American Pacific Mines.

Michael Sutton
VP Exploration & Director

Co-founder of KL Gold with a key role in discovering the South Mine Complex. Director with Rupert Resources, providing geology and exploration guidance.

Andrew Dunlop
CFO & Corporate Secretary

Previously Corporate Controller with Discovery Silver Corp, Canadian CPA, CA.

Trevor Gabriel
Director

Former non-executive director and Audit. Committee Chair of KL Gold, Canadian CPA, CA.

John Gravelle
Director

Retired PWC Partner, held multiple global leadership roles in the mining sector.

Michael Michaud
Director

President & CEO of Red Pine Exploration previously held senior roles with Wesdome, St Andrew Goldfields and SRK.

LEGACY GOLD / BANER | THE INVESTMENT CASE

Legacy is advancing Baner with one objective: create a high-quality gold asset quickly and efficiently, with as little unnecessary dilution as possible, and create substantial wealth for shareholders

TWO SUMMER DRILL PROGRAMS → TARGET INITIAL GOLD MINERAL RESOURCE IN H1 2027

2025: Reinterpret + Expand → 2026: Build + Expand → H1 2027: Target Initial Mineral Resource → 2027+: Resource Growth + Additional Targets

The Baner opportunity is not any one metric. It is the combination of:

PROVEN MANAGEMENT WITH SHAREHOLDER VALUE MINDSET

A proven team with a history of building successful gold companies, focused on capital discipline, efficient execution and creating value per share.

AT- AND NEAR-SURFACE GOLD

Gold mineralization is repeatedly intersected from surface or very close to surface across the Main Zone, extending broadly across the hillsides in 2025 and 2026 drilling.

SCALE POTENTIAL

The Main Zone now extends 1 km, providing the scale foundation for Baner's initial Mineral Resource.

LOW-WASTE POTENTIAL

Relatively little waste between mineralized intervals provides potential for a favourable strip ratio in a future development scenario.

GRADE POTENTIAL

Higher-grade gold continues to occur within broader mineralized intervals across the Main Zone.

EXPANSION UPSIDE

The 1 km Main Zone remains open, with multiple additional priority targets across the property.

HISTORIC OROGRANDE GOLD DISTRICT

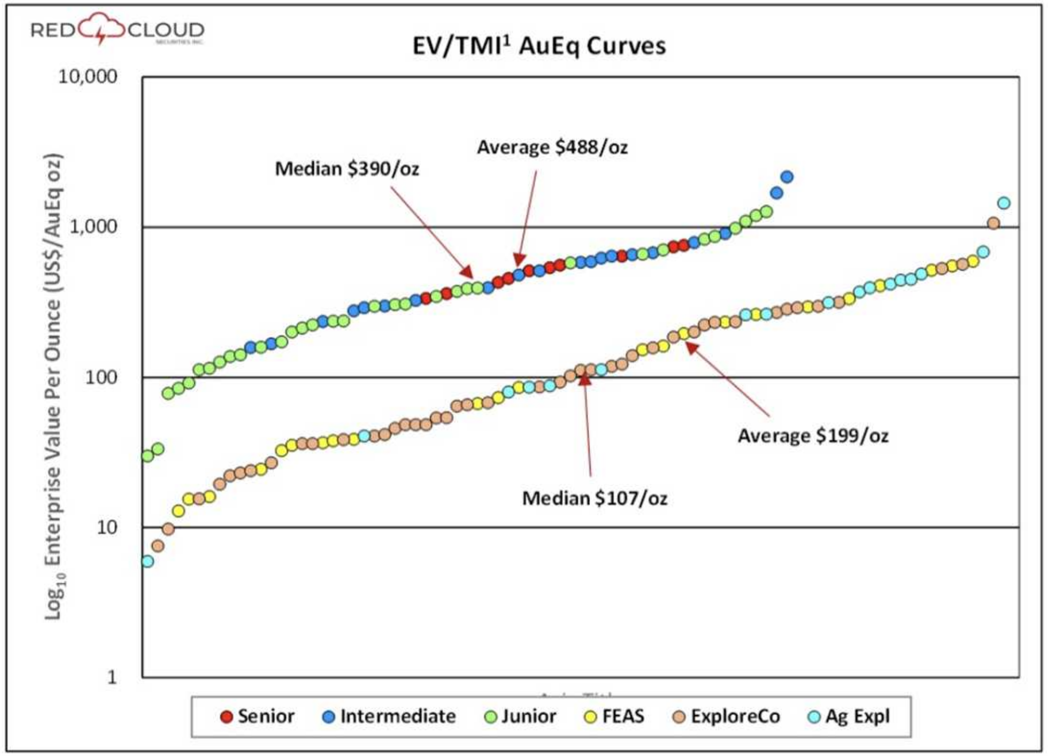
Historic gold district with widespread gold occurrences, past production and more than a century of mining history.

CENTRAL IDAHO, U.S.A.

Established U.S. mining jurisdiction attracting major capital into modern gold development

VALUATION BENCHMARK | GOLD OUNCES ARE BEING RE-RATED

Red Cloud's January 2026 EV/TMI AuEq curves show materially higher market valuations per ounce across gold developers and explorers, reinforcing the potential value of building ounces in the current gold cycle.



	Senior	Int.	Junior[2]	Producers	Feas	Exp. Co.	Ag Expl[3]	Explorers
Number	10	20	33	63	23	42	17	82
Minimum	334	158	30	30	13	8	6	6
First Quartile	436	296	137	218	36	40	88	40
Median	524	548	237	390	85	77	315	107
Third Quartile	621	659	579	648	279	206	443	286
Maximum	754	2160	1266	2160	594	1065	1447	1447
Average	532	622	393	488	182	149	350	199

1. TMI: Total Mineral Inventory includes M&I resources plus Inferred resources *25-Jan-26*
2. Juniors includes 4 developers, currently in construction and/or commissioning
3. Ag Expl Companies TMI comprised of >50% Ag, translated into AuEq using Au = $3,750/oz & Ag = $50.00/oz

CAD:USD = 1.37:1, AUD:USD = 1.45:1

1-Jan-26	446	509	301	394	135	108	243	141
Pct Change	19%	22%	31%	24%	35%	38%	44%	41%

Source: Red Cloud Securities Inc., January 2026. EV/TMI AuEq = enterprise value per total mineral inventory gold-equivalent ounce. Peer valuations are not necessarily indicative of Legacy's valuation or the potential value of Baner.

Basis for Initial Exploration Target

This initial Exploration Target is limited to 1,000m for the Main Zone (plus 500m at Baner Mine trend), and 370m for the NW Zone 1,370m of the Orogrande structure. The initial Exploration Target excludes the adjacent soil anomalies along strike which indicate lots more room to grow. This preliminary target also excludes other targets on the property that have overlapping geophysical magnetic and conductor/soil/structural anomalies similar to where the drilling has taken place to date. The anomalous soils extend another 600m in the immediate area, while other soil anomalies suggest a further 2200m - if drilling in those areas intersect similar criteria, the target increases.

The conceptual volumetric calculations are derived from sectional interpretation and geological modelling. The geological information was collected from a total of 46 drill holes for 10,459m drilled over 2.3 kilometres of strike by Legacy Gold in 2025 (RC) and Idaho Champion (core) in 2018 and 2020. The gold grade range of the Exploration Target has been calculated from the significant number of drill intercepts returned from the 46 holes completed to date. There are 114 intersections which are above 0.2 g/t cut-off. A minimum width of 5m was used (5m benches). The volume range (tonnages) of the Exploration Target is defined by the drilling completed combined with the evidence up-dip given by similar grade soils to where drilling has taken place.

Intersections were weighted averaged for each of 10 sections, with strike lengths calculated from mid-point to midpoint between sections. There is an average of 3.8 zones per section. The dip lengths were measured up the hill where gold in soils suggest gold in the underlying rock. This evidence was proven in 2025 at the only set-up drilled up-hill (with gold intersections at surface and all the way down dip for at least 290m). Several smaller sections were created where RC returned significantly wider intersections but at lower grade to core drilling. The average dip length for the 10 sections is 230 metres. True widths were used where the interpretation suggested an obvious change was required- most drilling is thought to be close to true width otherwise. The weighted average sectional grade gives 0.72, with the two highest being 1.51 g/t and 1.07 g/t.

Using a simple weighted average of all 114 intersections gives 0.91 g/t over 12.8m. An assumed bulk density was used of 2.73 t/m3- consistent with quartzite-hosted gold systems. Initial metallurgical cyanide leach testing gave 87.1%-93.2%; at 4km north, Bema undertook open pit mining and heap leaching (fully permitted) at Buffalo Gulch in the early 1990’s which was 95% permitted again in 2023 by Endomines.

The Company intends to conduct additional drilling and technical studies to evaluate whether sufficient data may be obtained to support a future mineral resource estimate.

CAUTIONARY NOTE TO U.S. INVESTORS: Legacy is an exploration-stage issuer and currently has no Mineral Resources or Mineral Reserves at the Baner Gold Mine Property. The scientific and technical information in this Presentation has been prepared in accordance with Canadian securities laws and NI 43-101, which may differ from the requirements applicable to U.S. issuers under Subpart 1300 of Regulation S-K.

LEGACY
GOLD MINES

Calgary office: 421 7th Avenue S.W. 30th Floor, Calgary, Alberta, T2P 4K9 Canada

Toronto office: 27th floor 161 Bay St, TD Canada Trust Tower, Toronto Ontario, M5J 2S1

Tel: +1 (587) 327-9815

Email: info@legacygoldmines.com

legacygoldmines.com

TSXV: LEGY